



Welcome!

**Welcome to the
First Thursday IMRS Call**

We will begin at 9:00 am Central time.
We will begin at 8:00 am Mountain time
Your microphone will be muted upon entry.

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First Thursday Stakeholder Liaisons

Stakeholder Liaison	Email	States Covering
Dan Belarmino	Danarnell.G.Belarmino@irs.gov	North Dakota South Dakota
Ann Burton	Ann.Burton@irs.gov	Colorado
Neki Cox	Neki.M.Cox@irs.gov	Montana Wyoming
Kathleen Fox	Kathleen.M.Fox@irs.gov	Kansas Missouri Nebraska
Tammy Gay	Tammy.Gay@irs.gov	Illinois
Alan Gregerson	Alan.J.Gregerson@irs.gov	Minnesota
Michael Smith	Michael.Smith6@irs.gov	Wisconsin
Jody Stamback	Jody.K.Stamback@irs.gov	Idaho Utah
Krista Sullivan	Krista.M.Sullivan@irs.gov	Iowa Kansas

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Disaster Preparedness

- Develop an emergency plan.
- Learn where to seek shelter from all types of hazards.
- Back up your computer data systems regularly.
- Collect and assemble a disaster supplies kit. Include a portable generator.
- Identify the community warning systems and evacuation routes.

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Tax Relief in Disaster Situations

- [Publication 3067 IRS Disaster Assistance - Federally Declared Disaster Area.](#)
- Publication 547, Casualties, Disasters and Thefts
- Publication 584, Casualty, Disaster, and Theft Loss Workbook (Personal-Use Property)
- Publication 584-B, Business Casualty, Disaster, and Theft Loss
- FAQs for Disaster Victims

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Top 10 Errors for 2022 Filing Season

Electronic Returns

Top 10 Electronic Filing Errors YTD*		
	Individual Return Error	Volume
1	Recovery Rebate Credit Tax Year 2021	10,861,729
2	Additional Child Tax Credit, Tax Year 2021	3,302,582
3	Child Tax Credit and Other Dependent Credit Eligibility Validation	1,698,906
4	Child Tax Credit Verification	899,466
5	Child Tax Credit and Credit for Other Dependents	400,677
6	Excessive Social Security Tax/Railroad Retirement Tax Act Withholding	383,033
7	Other Taxes on Schedule 2	316,885
8	Withholding to Income Comparison	297,845
9	Excess Gross Social Security	284,643
10	Validation of ITIN Deactivation Status	206,562

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Top 10 Errors for 2022 Filing Season

Paper Returns

Top 10 Paper Filing Errors YTD*		
	Individual Return Error	Volume
1	Return Complexity Requires Manual Review	470,823
2	Taxable Income	416,742
3	Statute of Limitations (Prior Year Returns)	383,272
4	Tentative Tax	314,503
5	Total Adjustments	281,901
6	Total Payments	229,630
7	Total Tax	165,561
8	Recovery Rebate Credit Tax Year 2020	156,977
9	Total Income	139,807
10	Balance Due or Refund	127,552

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Migration of e-Services Sign In

Reminder from QuickAlerts for Tax Professionals (from May 4, 2022)

- While e-Services applications won't use ID.me until this summer, you can get ready for the migration and set up an ID.me account now using [Tax Pro Account](#).
- If you need to create a Secure Access account for e-Services now but can't authenticate your identity through the online Secure Access process, contact the e-Help Desk for assistance. If the e-Help Desk can't assist you in creating your account, they'll advise you to make an appointment at a Taxpayer Assistance Center (TAC) to prove your identity in person. You must complete your in-person proofing and contact the e-Help Desk back by June 15, 2022, for your account to be created. If you can't complete this process by **June 15, 2022**, you must wait for the e-Services migration to ID.me.

Additional resources:

- [How to Register for Certain Online Self-Help Tools | Internal Revenue Service \(irs.gov\)](#)
- [e-Services | Internal Revenue Service \(irs.gov\)](#)

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Where's My Refund

IRS.gov

Home | Get Refund Status | Refund Help

Refund Status

Get Refund Status Obtener Estado de Reembolso

Please enter your Social Security Number, your Filing Status and the refund amount as shown on your tax return. *See our Privacy Notice regarding our request for your personal information.

Tax Year Select the tax year for which you are seeking refund status.

2021 (Latest tax year) 2020 2019

Example: The latest tax year is 2021. Tax year 2021 is January 1, 2021 through December 31, 2021.

Social Security Number You must enter the SSN or IRS Individual Taxpayer Identification Number shown on your tax return.

____ - ____ - ____

Filing Status Please select the Filing Status shown on your tax return.

Single Married-Filing Joint Return Married-Filing Separate Return Head of Household Qualifying Widow(er)

Refund Amount You must enter the exact whole dollar Refund Amount shown on

\$ _____

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State Updates – 1 of 2

Colorado (Amber Egbert)

Illinois (Maribeth Oliver)

Iowa (Kurt Konek)

Minnesota (Mark Krause)

Missouri (Kim Gorman)

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State Updates – 2 of 2

Montana (Micah Christensen)
Nebraska (Fran Krejci)
North Dakota (Liliya Montgomery)
Wisconsin (Nate Weber)

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Policy, Practice or Procedure

**IMRS is for Issues with an IRS
Policy, Practice or Procedure –**

**We are listening –
What is on your mind?**

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Thank you!

Next meeting 07/07/2022

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