

SITIME FOR...







Time to <u>SELL</u>?



DELIVERING RESULTS - ONE PRACTICE AT A TIME



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2022 CPE Catalog

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NESCPA at a Glance

OUR MISSION

The mission of the Nebraska Society of Certified Public
Accountants is to enhance the professional success of the
members; to encourage the maintenance of high professional
standards; to facilitate relationships among the members; to
further the professional knowledge, competence, and
performance of the members; to promote a better
understanding of services rendered by members; to promote the
accounting profession; and to act in a representative capacity for
the profession.

FOR THE RECORD

- The NESCPA is a highly effective organization headquartered in Lincoln, Neb.
- The Society had 2,594 members as of April 1, 2022.
- Approximately 150 CPA volunteers serve each year on the Society's boards and committees.
- A total of 2,854 registrants attended 115 Society Continuing Professional Education (CPE) programs in 2021.
- The Society has a staff of four full-time employees.





SOCIETY COMMITTEES

- **ACCOUNTING CAREERS**
- **BUSINESS & INDUSTRY**
- CONTINUING **PROFESSIONAL EDUCATION (CPE)**
- **ETHICS**
- **FALL CONFERENCE**
- GOVERNMENTAL **ACCOUNTING & AUDITING**
- LEGISLATION
- NOT-FOR-PROFIT
- POLITICAL EDUCATION
- **TAXATION**
- WOMEN IN ACCOUNTING

Committees meet two to three times per year. To volunteer, email society@nescpa.org.

HOW YOU CAN **GET INVOLVED**

As a committee member for the Nebraska Society of CPAs, you have the opportunity to influence a profession that touches the lives of most Nebraskans. Your contributions not only will help shape the future of the CPA profession, but also will provide you with great personal and professional satisfaction. Help maximize the power and performance of CPAs in Nebraska by selecting from the volunteer opportunities on the left.

All interested members are encouraged to apply!

Why Join Nebraska Society of CPAs?

The Nebraska Society of CPAs is stronger than ever.

By joining, you receive members-only perks, an exclusive publication, networking opportunities, and a whole lot of exposure for yourself and your organization.

Get on board and see the difference!

LEARNING

Gain a competitive edge with professional education on all the hot topics.

NETWORKING

Meet fellow accounting professionals at Society events.

VISIBILITY

Stand out and get noticed in your profession.

CREDIBILITY

Raise your reputation through membership.

DISCOUNTS

Increase your purchasing power through members-only pricing on CPE, insurance, shipping, digital printing, job postings, and more.

ADVOCACY

Gain a say in what happens through the Society's legislative efforts.

SCHOLARSHIPS

Help Nebraska college students and promote the CPA profession.

Contact NESCPA at (402) 476-8482 or society@nescpa.org to learn more about the benefits of membership today!

Education Your Way

Why choose the Nebraska Society of CPAs for your learning and development? As a 501(c)(6) organization, we are not organized for profit and our net earnings don't benefit shareholders—they fund member programs and initiatives to benefit YOU!

⇒ Webcasts

Watch and learn via thousands of courses offering engaging content—from tax to cybersecurity, technical skills to management, communications to ethics, and more.

⇒ Conferences

Whether you work in audit, tax, not-for-profit, government, business, or industry, we've got the education you need.

⇒ In-Person Classes

Nothing beats learning the latest topics in person from quality instructors—plus networking, sharing best practices, and a candy station!

⇒ On-Demand

Anytime, anywhere learning provides you the convenience of starting, stopping, and resuming your course work on your own schedule.

⇒ Onsite Training

Bring NESCPA to your office or event and let us take care of the details. Our CPE staff will work with you to determine focus, length, and cost for your onsite training needs.

Receive education your way at nescpa.org/cpe.

2022 Conferences

Mark Your Calendars!

Position yourself and your organization for success by attending one or more of the Nebraska Society of CPAs' annual conferences.



- ✓ Business & Industry Conference April 20 | 8 CPE | Hillcrest Country Club, Lincoln
- ✓ Not-For-Profit Conference
 June 7 | 8 CPE (1.5 Ethics) | Hillcrest Country Club, Lincoln
- ✓ Governmental Accounting & Auditing Conference

 June 8-9 | 16 CPE (2 Ethics) | Hillcrest Country Club, Lincoln
- ✓ Insurance Industry Conference
 June 28 | 7 CPE | Multi-State Webcast
- ✓ Agriculture Conference
 Aug. 23 | 8 CPE | Multi-State Webcast
- ✓ Women in Accounting Summit
 Aug. 31 | 6 CPE | Riverview Lodge, Mahoney State Park, Ashland
- ✓ Annual Fall Conference & Annual Meeting
 Oct. 27-28 | 16 CPE (2 Ethics) | Embassy Suites, La Vista

Learn more and register at nescpa.org/cpe.

Sponsorship & **Exhibit Opportunities**

Increase your organization's exposure, heighten your brand recognition, and drive sales by claiming your sponsorship or exhibit space at one of the Nebraska Society of CPAs' annual conferences or events. Each opportunity is designed to help your corporate message effectively reach Nebraska's CPAs.

SPEAKER SPONSORSHIP—\$2,000 (minimum)

- Company logo on all event promotion emails, social media promotions, and conference materials
- Company signage may be placed near the podium/stage during the speaker's presentation
- Mention of your company during the conference

FOOD & BEVERAGE SPONSORSHIP—\$1,000

- Company logo on signage near food and beverages—choose from coffee, breakfast, lunch, snacks, or reception, if applicable
- Company logo on conference materials
- Mention of your company during the conference

CONFERENCE EXHIBITOR—\$750

- Company logo on conference materials
- Tabletop display area
- Opportunity to provide giveaways to attendees

OTHER SPONSORSHIPS—\$500

- **Charging Station or Candy Station Sponsorship**
- Company logo on signage at Station
- Mention of your company during the conference

Become a Conference Exhibitor or Sponsor today by contacting Society Vice President Kelly Ebert at (402) 476-8482 or kelly@nescpa.org.



What is NESCPA PEC and why is it important?

The Society's Political Education Committee (PEC) provides direct campaign support to candidates for Nebraska Legislature who value and understand the CPA profession. The PEC helps ensure CPAs have a voice in state government.

Why should I contribute to NESCPA PEC?

Your voluntary contribution helps ensure the CPA profession has a strong voice in the Nebraska Legislature. By joining forces with your fellow NESCPA members through the PEC, you help the Society build alliances with state legislators who directly influence legislation.

Do my NESCPA membership dues fund the PEC?

No. By law, the Society cannot use your dues for contributions to political candidates. CPAs must make all political contributions voluntarily.

Are NESCPA's efforts a duplication of AICPA PAC?

No. AICPA PAC supports candidates for Congress in Washington, D.C. The NESCPA PEC only supports candidates for the Nebraska Legislature.

What if I don't want my money to support a particular party?

NESCPA PEC is nonpartisan in its selection of candidates to support. The PEC considers the quality of candidate when determining who receives our support. The PEC Board is member managed and member driven. We welcome the insights and views of our members with respect to candidates and issues.

Every \$
Counts!

Protect and advance the CPA profession by donating to NESCPA PEC today at nescpa.org/advocacy/contribute.

Nebraska Society of CPAs 2022 Course Calendar

Date	Course (Course No. & Type) / Vendor / Credits	Location	Fee
	APRIL 2022		
13	Auditing in an Increasingly Online World (2101-15 AA) / Real World Seminars / 1.5 CPE	Webcast	\$45
20	4 th Annual Business & Industry Conference (2203 MA) / NESCPA / 8 CPE	Lincoln	\$300
	MAY 2022		
9-12	AHI Staff Training, Level 2, Semi-Senior (2206-1 MA) / AHI / 24 CPE	Webcast	\$785
9	Advanced Excel (2204-1 IT) / K2 / 8 CPE	Webcast	\$305
9	Accounting & Auditing of NPOs, New Guide (2204 AA) / Paul Koehler / 8 CPE	Webcast	\$305
10	Accounting & Auditing of State & Local Governments (2205 AA) / Paul Koehler / 8 CPE	Webcast	\$305
10	Budgeting & Forecasting Tools & Techniques (2204-2 IT) / K2 / 8 CPE	Webcast	\$305
11	An Overview of the New Audit Quality Management Standard in Plain English (2101-16 AA) / Real World Seminars / 1.5 CPE	Webcast	\$45
11	Business Continuity—Best Practices for Managing the Risks (2204-3 IT) / K2 / 8 CPE	Webcast	\$305
16-19	AHI Staff Training, Level 3, Beginning In-Charge (2207-1 MA) / AHI / 24 CPE	Webcast	\$785
18	Annual Accounting & Auditing Update (2206 AA) / Surgent / 8 CPE	Webcast	\$305
19	A Complete Guide to the Yellow Book (2207 AA) / Surgent / 8 CPE	Webcast	\$305
19	2022's Biggest Security & Privacy Concerns (2204-4 IT) / K2 / 4 CPE	Webcast	\$185

MAY 2022 (cont.)

19	Advanced QuickBooks Tips & Techniques (2204-5 IT) / K2 / 4 CPE	Webcast	\$185
20	An Accountant's Guide to Blockchain & Cryptocurrency (2204-6 IT) / K2 / 4 CPE	Webcast	\$185
20	Artificial Intelligence for Accounting & Financial Professionals (2204-7 IT) / K2 / 4 CPE	Webcast	\$185
23-26	AHI Staff Training, Level 4, Management & Leadersh Essentials (2209-1 MA) / AHI / 24 CPE	nip Webcast	\$785
25	Financial Reporting Update for Tax Practitioners (2208 AA) / Surgent / 8 CPE	Webcast	\$305
	JUNE 2022		
2	Management & Leadership Essentials (2208-1 MA) / AHI / 8 CPE	Webcast	\$485
6-9	AHI Staff Training, Level 5, Advanced Management & Leadership Essentials (2210-2 MA) / AHI / 16 CPE	Webcast	\$665
7	26 th Annual Not-For-Profit Conference (2213 AA) / NESCPA / 8 CPE (1.5 ETHICS)	Lincoln	\$300
8-9	41 st Annual Governmental Accounting & Auditing Conference (2214 AA) / NESCPA / 16 CPE (2 ETHICS)	Lincoln	\$455
13	Business Intelligence, Featuring Microsoft Power BI Tools (2204-8 IT) / K2 / 8 CPE	Webcast	\$305
14	Ethics Update 2022, Part 1 (2101-17 AA) / Real World Seminars / 2 CPE (2 ETHICS)	Webcast	\$45
14	Case Studies in Fraud & Technology Controls (2204-9 IT) / K2 / 8 CPE	Webcast	\$305
15	Excel Best Practices (2204-10 IT) / K2 / 8 CPE	Webcast	\$305
20	Creative Strategies for Buying, Selling, or Gifting a Business (2209 TX) / Werner Rocca / 8 CPE	Webcast	\$305
22	Excel Essentials for Staff Accountants (2204-11 IT) / K2 / 8 CPE	Webcast	\$305
22	Accounting & Auditing Update for Small Businesses (2210 AA) / AICPA / 8 CPE	Omaha	\$305

JUNE 2022 (cont.)

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23	Breaking Down the Auditor's Report for Non-ERISA Plan Private Entities (2211 AA) / AICPA / 8 CPE	Omaha	\$305
23	Excel PivotTables for Accountants (2204-12 IT) / K2 / 8 CPE	Webcast	\$305
24	Excel Tips, Tricks & Techniques for Accountants (2204-13 IT) / K2 / 8 CPE	Webcast	\$305
27	Best Word, Outlook & PowerPoint Features (2204-14 IT) / K2 / 4 CPE	Webcast	\$185
27	Building a Cutting Edge Online Office (2204-15 IT) / K2 / 4 CPE	Webcast	\$185
28	Insurance Industry Conference (2212) / Multi-State Sponsorship / 7 CPE	Webcast	\$275
28	Case Studies in Fraud & Technology Controls (2204-16 IT) / K2 / 4 CPE	Webcast	\$185
28	Emerging Technologies, Including Blockchain & Cryptocurrencies (2204-17 IT) / K2 / 4 CPE	Webcast	\$185
29	Ethics & Technology (2204-18 ET) / K2 / 4 CPE (4 ETHICS)	Webcast	\$185
29	Everything Google! The Most Effective Tools, Apps & Services (2204-19 IT) / K2 / 4 CPE	Webcast	\$185
	JULY 2022		
6	Audits of Nebraska School Districts (2215 AA) / NESCPA / 8 CPE	Grand Island	\$285
7	Mergers & Acquisitions: Complete Guide to Relevant Issues (2216 TX) / Werner Rocca / 4 CPE	Webcast	\$185
11	A Practical Guide to Trust (2217 TX) / Werner Rocca / 8 CPE	Webcast	\$305
11-14	AHI Staff Training, Level 1, Basic Staff Training (2205-1 MA) / AHI / 24 CPE	Webcast	\$785
13	Ethics Update 2022, Part 2 (2101-18 AA) / Real World Seminars / 2 CPE (2 ETHICS)	Webcast	\$45
14	Advanced Audits of 401(k) Plans: Best Practices & Current Developments (2218 AA) / Surgent / 8 CPE	Webcast	\$305

JULY 2022 (cont.)

15	Audits of 401(k) Plans: New Developments & Critical Issues (2219 AA) / Surgent / 8 CPE	al Webcast	\$305
18	Microsoft Office 365: All the Things You Need to Know (2204-20 IT) / K2 / 8 CPE	Webcast	\$305
19	Next Generation Excel Reporting (2204-21 AA) / K2 / 8 CPE	Webcast	\$305
19	S Corporation Preparation, Basis Calculations & Distributions: Form 1120S Schedule K & K-1 Analysi (2220 TX) / The Tax U / 8 CPE	is Webcast	\$305
20	Partnership Preparation, Basis Calculations & Distributions: Form 1065 Schedule K & K-1 (2221 TX) / The Tax U / 8 CPE	Webcast	\$305
26	Social Security & Medicare: Planning for You & Your Clients (2222 TX) / Surgent / 8 CPE	Scottsbluff	\$305
27	Securing a Comfortable Retirement (2223 TX) / Surgent / 4 CPE	Scottsbluff	\$185
27	Ethical Considerations for CPAs (2224 ET) / Surgent / 4 CPE (4 ETHICS)	Scottsbluff	\$185
27	Excel Charting & Visualizations (2204-22 IT) / K2 / 4 CPE	Webcast	\$185
27	Hands-On With QuickBooks Online Accountant for Public Accounting (2204-23 IT) / K2 / 4 CPE	Webcast	\$185
28	Implementing Internal Controls in QuickBooks Environments (2204-24 AA) / K2 / 4 CPE	Webcast	\$185
28	Improving Productivity With Office 365 Cloud Applications (2204-25 IT) / KT / 4 CPE	Webcast	\$185
29	Integrating Data for Improved Efficiency & Control (2204-26 IT) / K2 / 4 CPE	Webcast	\$185
29	Introduction to Excel Macros (2204-27 IT) / K2 / 4 CPE	Webcast	\$185
	AUGUST 2022		
4	How Accountants Create Value Via ESG (2273 AA) / Multi-State Sponsorship / 4 CPE	Webcast	\$185

AUGUST 2022 (cont.)

9	Conquering the New Lease Standard (2225 AA) / Co-sponsor with Iowa Society of CPAs, Real World Seminars / 4 CPE	Webcast	\$190
10	A&A Update for the Local Firm: Lightning Round (2001-19 AA) / Real World Seminars / 1.5 CPE	Webcast	\$45
15	Revenue Recognition: Mastering the New FASB Requirements (2226 AA) / AICPA / 8 CPE	Ashland	\$305
16	Leases: Mastering the New FASB Requirements (2227 AA) / AICPA / 8 CPE	Ashland	\$305
17	Partnership Essentials & Reporting Basis (2228 TX) / Van Der Aa Tax Ed / 8 CPE	Ashland	\$305
18	S Corporation Essentials: Reporting Shareholder Basis & More (2229 TX) / Van Der Aa Tax Ed / 8 CPE	Ashland	\$305
19	Fiduciary Accounting & Tax Preparation for Estates (2230 TX) / Van Der Aa Tax Ed / 8 CPE	Ashland	\$305
23	Agriculture Conference (2274 AA) / Multi-State Sponsorship / 8 CPE	Webcast	\$349
29	Employee Stock Options (2231 TX) / Co-sponsor with Iowa Society of CPAs, Surgent / 2 CPE	Webcast	\$89
29	Annual Update for Controllers (2232 MA) / AICPA / 8 CPE	Omaha	\$305
30	Governmental Accounting & Auditing Update (2233 AA) / AICPA / 8 CPE (2 ETHICS)	Omaha	\$305
31	1 st Annual Women in Accounting Summit (2256 AA) / NESCPA / 8 CPE	Ashland	\$300
	SEPTEMBER 2022		
6-9	AHI Staff Training, Level 1, Basic Staff Training (2205-3 MA) / AHI / 24 CPE	Webcast	\$785
14	SAS 142 Audit Evidence (2101-20 AA) / Real World Seminars / 1.5 CPE	Webcast	\$45
16	Estate Planning for 2022 & Beyond (2234 TX) / Werner Rocca / 8 CPE	Webcast	\$305

SEPTEMBER 2022 (cont.)

19-22	AHI Staff Training, Level 2, Semi-Senior (2206-2 MA) / AHI / 24 CPE	Webcast	\$785
19	Basis Calculations & Distributions for Pass-Through Entity Owners—Schedule K-1 Analysis (2235 TX) / The Tax U / 8 CPE	Webcast	\$305
20	Passive Activities & Rental Real Estate Income Tax Issues (2236 TX) / The Tax U / 8 CPE	Webcast	\$305
21	Estate Tax Planning Options for Farmers (2237 TX) / CLA / 4 CPE	Webcast	\$205
28	Current Developments & Best Practices for Today's CFOs & Controllers (2238 FN) / Surgent / 8 CPE	Webcast	\$305
29	Traps & Pitfalls in Estate Planning (2239 TX) / Werner Rocca / 8 CPE	Webcast	\$305
	OCTOBER 2022		
2	Management & Leadership Essentials (2208-2 MA) / AHI / 8 CPE	Webcast	\$485
4	Advanced Controller & CFO Skills (2240 MA) / AICPA / 8 CPE	Omaha	\$305
5	Controller's Update: Today's Latest Trends (2241 MA) / AICPA / 4 CPE	Omaha	\$200
5	Finance Business Partnering: The Changing Finance Function & Technology Impacts (2242 MA) / AICPA / 4 CPE	Omaha	\$200
12	Avoiding Auditor Bias (2101-21 AA) / Real World Seminars / 1.5 CPE	Webcast	\$45
12	Maximizing Your Social Security Benefits (2243 TX) / Surgent / 4 CPE	Webcast	\$185
12	Ethical Considerations for CPAs (2244 ET) / Surgent / 4 CPE (4 ETHICS)	Webcast	\$185
13	Accounting, Audit & Attest Update for Practitioners With Small-Business Clients (2245 AA) / Surgent / 8 CPE	Webcast	\$305

OCTOBER 2022 (cont.)

2022 Guide to Real Estate Tax Strategies (2246 TX) / Larry Stein / 8 CPE	Ashland	\$305
Pass-Through Entity Immersion Workshop (2247 TX) / Larry Stein / 8 CPE	Ashland	\$305
2022 Guide to Retirement, Income Tax & Estate Planning Strategies: Giving Your 60-Plus Client a Planning Check-up (2248 TX) / Larry Stein / 8 CPE	Ashland	\$305
AHI Staff Training, Level 1, Basic Staff Training (2205-2 MA) / AHI / 24 CPE	Webcast	\$785
Conquering the New Lease Standard (2249 AA) / Co-sponsor with Iowa Society of CPAs, Real World Seminars / 8 CPE	Webcast	\$305
22 nd Annual Fall Conference & Annual Meeting (2268 AA) / NESCPA / 16 CPE (2 ETHICS)	La Vista	\$455
Social Security & Medicare (2250 TX) / Co-sponsor with Iowa Society of CPAs, Surgent / 8 CPE	Webcast	\$305
AHI Staff Training, Level 3, Beginning In-Charge (2207-2 MA) / AHI / 24 CPE	Webcast	\$785
NOVEMBER 2022		
The Complete Trust Workshop (2251 TX) / Co-sponsor with Iowa Society of CPAs, Surgent / 8 CPE	Webcast	\$305
2022 Accounting & Auditing Update for the Real World (2252 AA) / Real World Seminars / 8 CPE	Ashland	\$305
2022 Preparation, Compilation & Review (SSARS) Update for the Local Firm (2253 AA) / Real World Seminars / 8 CPE	Ashland	\$305
Key Tax Issues Facing Business & Industry (2254 TX) / Van Der Aa Tax Ed / 8 CPE	Ashland	\$305
It's Personal! Individual Tax Update 2022 (2255 TX) / Van Der Aa Tax Ed / 8 CPE	Ashland	\$305
Year-End Tax Planning: Thinking Outside the Box (2257 TX) / Van Der Aa Tax Ed / 8 CPE	Ashland	\$305
	(2246 TX) / Larry Stein / 8 CPE Pass-Through Entity Immersion Workshop (2247 TX) / Larry Stein / 8 CPE 2022 Guide to Retirement, Income Tax & Estate Planning Strategies: Giving Your 60-Plus Client a Planning Check-up (2248 TX) / Larry Stein / 8 CPE AHI Staff Training, Level 1, Basic Staff Training (2205-2 MA) / AHI / 24 CPE Conquering the New Lease Standard (2249 AA) / Co-sponsor with Iowa Society of CPAs, Real World Seminars / 8 CPE 22nd Annual Fall Conference & Annual Meeting (2268 AA) / NESCPA / 16 CPE (2 ETHICS) Social Security & Medicare (2250 TX) / Co-sponsor with Iowa Society of CPAs, Surgent / 8 CPE AHI Staff Training, Level 3, Beginning In-Charge (2207-2 MA) / AHI / 24 CPE NOVEMBER 2022 The Complete Trust Workshop (2251 TX) / Co-sponsor with Iowa Society of CPAs, Surgent / 8 CPE 2022 Accounting & Auditing Update for the Real World (2252 AA) / Real World Seminars / 8 CPE 2022 Preparation, Compilation & Review (SSARS) Update for the Local Firm (2253 AA) / Real World Seminars / 8 CPE Key Tax Issues Facing Business & Industry (2254 TX) / Van Der Aa Tax Ed / 8 CPE It's Personal! Individual Tax Update 2022 (2255 TX) / Van Der Aa Tax Ed / 8 CPE Year-End Tax Planning: Thinking Outside the Box	Pass-Through Entity Immersion Workshop (2247 TX) / Larry Stein / 8 CPE Ashland 2022 Guide to Retirement, Income Tax & Estate Planning Strategies: Giving Your 60-Plus Client a Planning Check-up (2248 TX) / Larry Stein / 8 CPE Ashland AHI Staff Training, Level 1, Basic Staff Training (2205-2 MA) / AHI / 24 CPE Conquering the New Lease Standard (2249 AA) / Co-sponsor with Iowa Society of CPAs, Real World Seminars / 8 CPE 22nd Annual Fall Conference & Annual Meeting (2268 AA) / NESCPA / 16 CPE (2 ETHICS) Social Security & Medicare (2250 TX) / Co-sponsor with Iowa Society of CPAs, Surgent / 8 CPE Webcast AHI Staff Training, Level 3, Beginning In-Charge (2207-2 MA) / AHI / 24 CPE Webcast NOVEMBER 2022 The Complete Trust Workshop (2251 TX) / Co-sponsor with Iowa Society of CPAs, Surgent / 8 CPE 2022 Accounting & Auditing Update for the Real World (2252 AA) / Real World Seminars / 8 CPE Ashland Webcast 2022 Preparation, Compilation & Review (SSARS) Update for the Local Firm (2253 AA) / Real World Seminars / 8 CPE Ashland Key Tax Issues Facing Business & Industry (2254 TX) / Van Der Aa Tax Ed / 8 CPE Ashland Year-End Tax Planning: Thinking Outside the Box

NOVEMBER 2022 (cont.)

9	2022 SSARS Update—Lightning Round (2101-22 AA) / Real World Seminars / 1.5 CPE	Webcast	\$45
11	Federal Tax Update: Individual & Business (2258 TX) / Co-sponsor with Iowa Society of CPAs, TaxSpeaker / 8 CPE	Webcast	\$320
14-17	AHI Staff Training, Level 4, Management & Leadership Essentials (2209-2 MA) / AHI / 24 CPE	Webcast	\$785
17	This Year's Best Income Tax, Estate Tax & Financial Planning Ideas (2259 TX) / Surgent / 8 CPE	Webcast	\$305
18	Estate & Life Planning Issues for the Middle- Income Client (2260 TX) / Surgent / 8 CPE	Webcast	\$305
	DECEMBER 2022		
1-2	2022-2023 Two-Day Federal Tax Update for Individuals & Businesses (2261 TX) / The Tax U / 16 CPE	La Vista	\$525
7	Getting Ready for Busy Season: Key Changes Every Tax Practitioner Should Know (2262 TX) / Co-sponso with Iowa Society of CPAs, Surgent / 4 CPE	or Webcast	\$185
12	Preparing Individual Tax Returns for New Staff & Para-professionals (2263 TX) / Co-sponsor with Iowa Society of CPAs, Surgent / 8 CPE	Webcast	\$305
12	Nonprofit Accounting & Financial Reporting (2264 AA) / Paul Koehler / 8 CPE	Lincoln	\$305
12-15	AHI Staff Training, Level 5, Advanced Management & Leadership Essentials (2210-1 MA) / AHI / 16 CPE	Webcast	\$665
13	Governmental Accounting & Auditing Update (2265 AA) / Paul Koehler / 8 CPE	Lincoln	\$305
13	Tax Forms Boot Camp: LLCs, Partnerships & S Corporations (2266 TX) / Co-sponsor with Iowa Society of CPAs, Surgent / 8 CPE	Webcast	\$305
14	Applying the New Leasing Standard (2101-23 AA) / Real World Seminars / 1.5 CPE	Webcast	\$45

DECEMBER 2022 (cont.)

14	General Sales Tax & Nebraska Incentive Program (2269 TX) / NE Department of Revenue / 4 CPE	Ashland	\$185
14	Doing the Right Thing: Continuing to Refresh Your Ethical Foundation (2267 ET) / Bryan Slone / 4 CPE (4 ETHICS)	Ashland	\$185
15	The Complete Guide to Payroll Taxes & 1099 Issues (2270 TX) / Surgent / 8 CPE	Webcast	\$305
19	2022 Federal Tax Update for Business & Individuals (2271 TX) / Van Der Aa Tax Ed / 8 CPE	Ashland	\$305
20	2022 Federal Tax Update for Business & Individuals (2272 TX) / Van Der Aa Tax Ed / 8 CPE	Grand Island	\$305
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JANUARY 2023

Topic to Be Determined 11 (2301-1 AA) / Real World Seminars / 1.5 CPE \$45 Webcast

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How you handle debt collection says a lot about your business. You work hard to build your reputation, and you want to protect it while recovery past-due accounts.

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About CPE

All of the Society's CPE courses and conferences, along with thousands of partner webcasts, are listed at nescpa.org/cpe.

SOCIETY MEMBERSHIP DISCOUNTS

Society membership provides you with a \$50 discount on all Society-sponsored courses and conferences. In addition, the Society offers Early Bird Pricing for individuals attending a Nebraska Society event. Standard Pricing goes into effect 30 days prior to the event. All fees listed on the Course Calendar display Standard Pricing.

THREE WAYS TO REGISTER & PAY



Online at nescpa.org/cpe — select a course, complete the registration form, and pay with a credit card.



Mail a completed registration form with credit card information or a check made payable to Nebraska Society of CPAs at 7435 O Street, Suite 100. Lincoln. NE 68510.



Fax a completed registration form with credit card information to the Society at 402-476-8731.

REGISTRATION CONFIRMATIONS

Registrations received two days prior to the event do not guarantee a reservation. Walk-ins are available only if space is available; the Society cannot guarantee space, lunch, or materials.

Registration confirmations are sent by email. Be sure to review your confirmation carefully. Occasionally, a starting time or location may change from what is originally published in the CPE catalog.

If you do not receive an email confirmation within one week of registration, contact the Nebraska Society office immediately.

Any registrant may substitute another individual for his or her registration up to the beginning of the first morning session of the course.

NO SHOWS

Those who register for a course and do not attend are responsible for the course fee and will receive the course e-materials. If a balance is due, the e-materials will be sent once the balance has been paid in full.

CANCELLATIONS

The Society may cancel a course due to insufficient enrollment, inclement weather, or other circumstances beyond the Society's control. In these cases, the registrant will be given the option to receive a refund or transfer the amount paid to a different Society-sponsored course.

If the course is cancelled due to insufficient enrollment, the Society will contact each registrant at least five days prior to the course.

In the case of inclement weather, the Society office staff will contact each registrant as soon as possible by email or phone. All cancellations will also be posted at nescpa.org.

If a cancellation is needed, notice must be received in the Society office by email (<u>society@nescpa.org</u>), mail, or fax (402-476-8731).

Cancellations received in the Society office *five working days prior* to the course date will receive a full refund. A \$50 cancellation fee will be deducted from the full refund for those cancelling two to four working days prior to the course date. Except in special circumstances, refunds will not be granted to those attempting to cancel registrations less than two full working days prior to the course date.

SPECIFIC NEEDS

Please notify the office at 402-476-8482 or kelly@nescpa.org at least one week prior to an event if you have any special dietary requirements (for full-day courses) or other specific needs; we will do our best to accommodate you.

PARKING

Parking is generally provided with event fees. If the event is held at Mahoney State Park, be sure to sign the sign-in sheet at the information booth at the park entrance to obtain the daily mandatory parking pass. Review your registration confirmation for parking specifics.

LODGING

Special lodging rates may be available for in-person courses. Please contact Kelly at the Society office at 402-476-8482 or kelly@nescpa.org.

WHAT TO WEAR

Business casual attire is recommended for in-person courses. Because meeting room temperatures are difficult to control, we recommend dressing in layers to ensure comfort.

CELL PHONE & LAPTOP USAGE

Cell phones should be placed on silent mode in the classroom. Laptops may be used to access course materials.

ATTENDANCE VERIFICATION

At the conclusion of in-person CPE events, a CPE attendance verification form will be distributed for all attendees to sign. The Nebraska Society office can only verify attendance if the form has been signed. For all Society conferences, an attendance form is included with the conference manual for the attendee's completion.

All webcast courses use a form of online prompt during the broadcast for verification of attendance.

CPE CREDIT

All courses listed in this catalog have been submitted to and approved by the Nebraska Board of Public Accountancy for recommended CPE credit. CPE certificates may be downloaded for each course attended through the "My CPE Tracker" at nescpa.org/my-cpe. The "My CPE Tracker" also allows you to download annual CPE transcripts at any time, and to include self-entered CPE courses to your transcript.

NEBRASKA'S CPE RULES

The rules for Continuing Professional Education for Nebraska CPAs can be located within Title 288/Chapter 8 of the State Board regulations, and CPE Guidelines may be viewed at nbpa.nebraska.gov under the CPE menu. Most noted among the rules is a four-hour ethics requirement for biennial license renewals (80 CPE hours) and reinstatements (120 CPE hours). In addition, 16 hours of self-determined Personal Development courses that are related to the CPA's current employment may be reported. The rules also clarify the number of CPE hours allowed for self-study, faculty, and college semester credit hours, and grant the Nebraska Board of Public Accountancy the authority to request documentation from a permit holder for five years from the individual's last reporting period. If you have any questions about the CPE rules, you should contact the State Board at (800) 564-6111 or view the rules on the State Board's website at nbpa.nebraska.gov.

ELECTRONIC CPE MATERIALS

The Society provides an electronic version of course materials at nescpa.org/ my-cpe. Once e-materials have been downloaded, no cancellation, transfer, or refund will be available.

SALE OF COURSE MATERIAL

With the exception of the "Audits of Nebraska School Districts" (ASD) course, course materials are not sold separately.

SURVEYS

Surveys will be emailed to all attendees after every CPE course and conference. The Society CPE Committee, instructors, and staff take your comments and concerns seriously, as we strive to provide you with high-quality, cost-effective education. In addition to completing your survey, you may also email kelly@nescpa.org with comments and concerns.

DISCLAIMER

The information and suggestions presented at courses and conferences sponsored by the Nebraska Society of CPAs are subject to constant change and, therefore, should only serve as a foundation for further investigation and study. Further, any forms presented at such courses or conferences are samples only and are not necessarily authoritative. All information, procedures, and forms contained or used in such seminars or conferences should be carefully reviewed and should serve as a guide for use in specific situations. Speakers and discussion leaders are expressing their own views, or those of event authors. Such views and opinions have not been approved or endorsed by the Nebraska Society of CPAs.

The Nebraska Society of CPAs reserves the right to make changes to prices, dates, locations, and speakers at any time without notice. Early registration helps avoid cancellations. The Nebraska Society of CPAs does not assume financial responsibility for penalties or expenses incurred by registrants who must cancel travel arrangements due to course cancellation.

Every effort has been made to avoid error and omissions in every phase of this work. As the publisher, the Nebraska Society of CPAs assumes no liability of any kind in connection with this publication.

CPE/Conference Registration Form

Contact Person:		
Firm/Company:		
Contact Phone: ()	
Contact Email:		
Payment: Chec	k	sa ODiscover AmExpress
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 \Rightarrow If you have specific medical or dietary needs, please contact NESCPA at least one week prior to the program.

Course Locations

2022 courses have been scheduled at the following locations and facilities. You will find the location for each course on the Society website at nescpa.org/cpe.

LODGING ARRANGEMENTS

Blocks of sleeping rooms at reduced rates have been reserved for select 2022 Society-sponsored events on a first-come, first-served basis. Contact the hotel for lodging arrangements. Rooms will generally be released by the hotels three to four weeks prior to the course date.

ASHLAND, NEBRASKA

Quarry Oaks Golf Club

16600 Quarry Oaks Drive (I-80 Exit #426) Ashland, NE 68003 (402) 944-6004

Mahoney State Park

28500 West Park Highway (I-80 Exit #426) Ashland, NE 68003 (402) 944-2523 Contact for lodging.

GRAND ISLAND, NEBRASKA

Ramada Midtown Conference Center

2503 South Locust Street Grand Island, NE 68801 (308) 384-1330 Contact for lodging.

Course Locations

(continued)

LA VISTA, NEBRASKA

Embassy Suites Hotel & Conference Center

12520 Westport Parkway La Vista, NE 68128 (402) 331-7400 Contact for lodging.

LINCOLN, NEBRASKA

Hillcrest Country Club

9401 O Street Lincoln, NE 68527 (402) 489-7111

Staybridge Suites - Lodging Only

1501 North 86th Street Lincoln, NE 68505 (402) 484-6000 Contact for lodging.

OMAHA, NEBRASKA

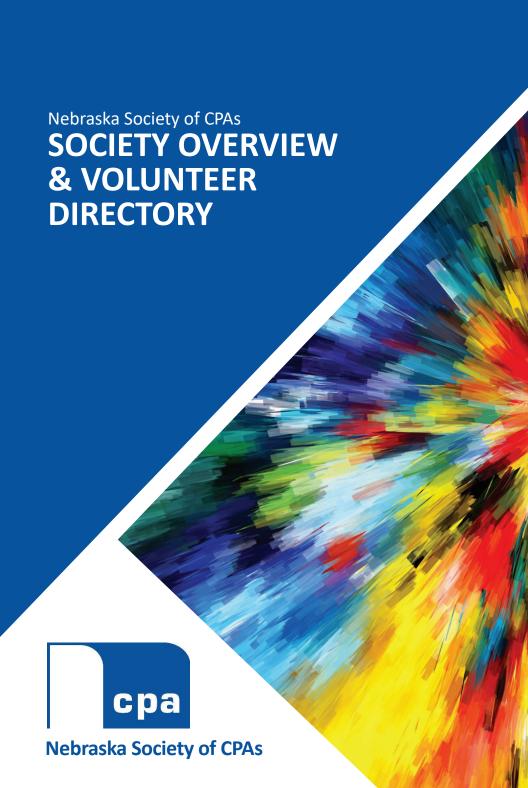
University of Nebraska at Omaha Thompson Alumni Center

6705 Dodge Street Omaha, NE 68182 (402) 554-2444

SCOTTSBLUFF, NEBRASKA

Hampton Inn

301 West Highway 26 Scottsbluff, NE 69361 (308) 635-5200 Contact for lodging.



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From the Beginning

LOOKING BACK

The Nebraska Society of CPAs traces its beginnings to March 10, 1908, at the Millard Hotel in Omaha, where several public accountants initially gathered together and over the next few years organized under the name Nebraska State Association of Public Accountants. Although the group adopted a constitution and bylaws, and formed committees, it did not incorporate. The first elected chairman of the association was J.M. Gilchrist, who held the first CPA certificate in Nebraska and whose descendants are still active in the Society. Along with Gilchrist, other founders of the association were J.W. Tulleys (Cert. No. 3), R.F. Svoboda (Cert. No. 4), R.B. Merriam (Cert. No. 5), E.A. Dworak (Cert. No. 6), Emil Ganz (Cert. No. 8), E.J. Robinson (Cert. No. 9), A.L. Searle (Cert. No. 11), and George W. Holbrook (Cert. No. 14).

Twenty years later, on July 23, 1928, the Nebraska Society of Certified Public Accountants was officially established when six public accountants met and approved the Society's Articles of Incorporation. Signing as incorporators of the Society were Henry C. Moeller (Cert. No. 18) of Lincoln, who would eventually become the Society's first president, G. Lawrence Greenfield (Cert. No. 28) of Omaha, Raymond H. Walker (Cert. No. 35) of Lincoln, Calvin B. Remmington (Cert. No. 36) of Lincoln, Wayne McPherren (Cert. No. 47) of Omaha, and Harry E. Judd (Cert. No. 48) of Lincoln.

EARLY GROWTH

The Society grew slowly at first. In 1938, Society records reflect only 23 members; that number grew to 52 in 1948, stretching to 207 in 1958. In 1968, the membership grew to 320. By 1970, the Society had expanded to 510 members. Then, it took a major jump, reaching 1,390 by 1980. Part of the reason for the growth in the 1970s was the Nebraska Legislature's passage of mandatory continuing education for licensed practitioners in 1971. Nebraska was the first state in the nation to pass such legislation, which led the Society to sponsor increasing numbers of Continuing Professional Education (CPE) courses for its members.

The late 1950s were a turning point for the Society. In 1957, the Nebraska Legislature passed the Nebraska Public Accountancy Act and, in 1958, Arnold Magnuson was hired as a part-time staff person. Over the next 32 years, Magnuson would guide the growth and expansion of the Society and eventually become its full-time executive vice president. Magnuson was the only employee until October 1972; at that time, the Society opened its first executive office located in the Stuart Building in Lincoln, employing Magnuson as the executive director and one secretary. Today, the Society has four employees.

In 1985, the Society offices moved to the Roman L. Hruska Law Center west of the State Capitol. When Magnuson fully retired in 1992, the membership had grown to approximately 2,400. In 1990, Dan Vodvarka was named the Society's second executive vice president. In 1995, his title was changed to president, and the highest elected Society office was changed to chairman of the board. Vodvarka retired in October 2018 after 28 years of service to the Society. In July 2018, Joni Sundquist began serving as president and executive director of the Society. In January 2020, the Society offices moved to the Corporate Centre Office Park at 7435 O Street, Suite 100, in Lincoln.

OUR VISION

Our vision is to be the leading resource and advocate for the CPA profession in Nebraska.



OUR MISSION

Our mission is to enhance the professional success of the members:

to encourage the maintenance of high professional standards; to facilitate relationships among the members; to further the professional knowledge, competence, and performance of the members; to promote a better understanding of services rendered by members; to promote the accounting profession; and to act in a representative capacity for the profession.

OUR VALUES

These core values guide our work:

Ethical

We place integrity, trustworthiness, and accountability at the center of all we do.

Encouraging

We inspire each other and our members to embrace challenges and opportunities, to think creatively, and to strive for personal and professional excellence.

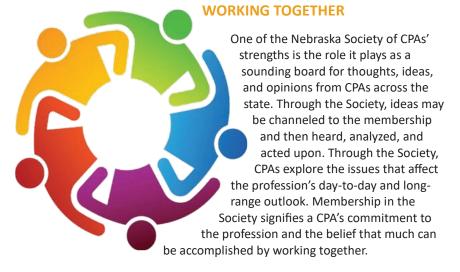
Professional

We respect one another and our members, regardless of our differences.

Purposeful

We understand the importance of the CPA profession and our passion lies in serving our members.

Focused on the Future



OUR GOALS

Education Goal

To educate our members by offering quality, cost-effective Continuing Professional Education (CPE) through a variety of delivery formats.

Legislative Goal

To advocate for a legislative and regulatory environment that supports our member CPAs.

Communications Goal

To enhance and highlight the value of Society membership and promote the image of the CPA profession in Nebraska.

Membership Goal

To maintain, serve, and support an active and involved membership to ensure the future success of the profession and the Society.

Operations Goal

To develop and maintain effective and efficient Society operations for the benefit of our membership.

Volunteer CPAs Serve as Driving Force

The official decision-making body of the Nebraska Society of CPAs is the board of directors, which meets four times a year. The board approves the budget, sets member dues, and makes other policy decisions.

In 1928, members could serve on three committees: the Committee on Legislation & Education, the Committee on Finance, and the Committee on Ethics. Today, the Nebraska Society has 11 committees and occasional ad hoc committees and task forces established to accomplish specific goals.

Participation on boards and committees is viewed as an opportunity for CPAs to further develop leadership skills and gain a broader perspective of the profession. In addition, these volunteers are provided an opportunity to influence a



profession that touches the lives of most Nebraskans. Committees meet two to three times per year.

If you would like to help maximize the power and performance of CPAs in Nebraska, we encourage you to serve on one of the following Society committees. Committee descriptions and current committee members are listed in the following section of this booklet.

- Accounting Careers Committee
- Business & Industry Committee
- Continuing Professional Education (CPE) Committee
- Ethics Committee
- Fall Conference Committee
- Governmental Accounting & Auditing Committee
- Legislation Committee
- Not-For-Profit Committee
- Political Education Committee
- Taxation Committee
- Women in Accounting Committee

Legislative Representation & Government Relations Are a Priority

The continued increase in legislative proposals affecting the CPA profession requires representation in the legislative arena. The Society's presence at the State Capitol and its visibility on the national level are critical.

LOBBYING FOR CPAs

When the Nebraska Legislature is in session, the Society's lobbying efforts ensure the views of Nebraska CPAs are known. The first lobbyist for the

Society was hired in 1956. Today, the Society's Chief Lobbyist Walt Radcliffe, along with Korby Gilbertson and Justin Brady, of Radcliffe, Gilbertson & Brady, scrutinize every legislative bill, keep track of amendments, and become involved with legislative action on all bills that have a



specific impact on the CPA profession. In addition, the Society testifies at public hearings and pens letters of support and/or opposition as needed.

The Society has long played a proactive role for certified public accountants in Nebraska, sponsoring bills and defending the profession against legislation that might be detrimental from the Society's standpoint. Historically, the Nebraska Society has led the nation in supporting cutting-edge legislation for accountants. Nebraska was the first state to pass mandatory CPE legislation. In 1991, Nebraska became the 14th state to pass the 150-hour education requirement for new CPAs, and in 1994, the Society helped draft and support a successful effort in the Nebraska Legislature to pass the first bill in the nation allowing for the partial ownership of CPA firms by non-CPAs. In 2009, the Society helped draft and support the quick passage of "CPA Mobility" legislation. The new law allows licensed CPAs from other states to practice public accountancy in Nebraska without the need to obtain licensure by reciprocity, register, or pay a fee to the Nebraska Board of Public

Accountancy. In 2013, the Society helped draft and support passage of "Expanded CPA Experience" legislation, and for the past several years the Society has continued its opposition to efforts to extend Nebraska's sales tax on professional services. In 2019, the Society helped draft and support passage of legislation that allows Nebraska CPA firms to create Employee Stock Ownership Plans (ESOPs).

On the national scene, the Society monitors events in Washington, D.C., and speaks on behalf of Nebraska CPAs in dealing with the state's congressional delegation.

KEY CONTACT PROGRAM

The Society involves CPAs at the grassroots level through its Key Contact Program; these individuals assist in communicating the Society's positions on legislative issues to their state senators and the Nebraska congressional delegation when needed. The Society also works with the American Institute of Certified Public Accountants (AICPA) to strengthen the profession's voice both in Lincoln and in Washington.

In addition, the Society works closely with state and federal governmental agencies, including the Nebraska Department of Revenue and the Internal Revenue Service, which have operations that directly affect Nebraska CPAs. The Society also maintains contact with other statewide trade associations on issues of common interest.

Supporting the Political Process

FINANCING CAMPAIGNS

Through the Society's Political Education Committee (PEC), established in 1982, Nebraska CPAs may make political contributions to help finance the campaigns of candidates seeking elective office at the state level. The Society's political



action efforts represent a key element in the Society's overall government relations program. Our system of government depends on the willingness of individuals to seek elected positions without fear of personal financial sacrifice. The Society's PEC provides CPAs with an opportunity to support candidates who understand the needs and concerns of CPAs and to hold candidates accountable for their actions as legislators.

Educating Nebraska's CPAs

YOUR CONTINUING PROFESSIONAL EDUCATION PARTNER

In 1971, the Society offered only two or three educational programs each year. Today, the Society offers approximately 30 Society-sponsored in-person courses, five in-person conferences, and thousands of live partner webcasts from January to December.

Attending in-person courses and conferences provides you with the opportunity to network, share best practices, and enjoy our candy station. After a two-year hiatus from in-person programming due to the pandemic, your Society looks forward to seeing you face to face in 2022!

Society members pay lower, discounted fees to attend Society-sponsored courses and conferences. Members receive a \$50 discount per course or conference and are

eligible for early bird pricing.

The Society provides CPAs at all levels of their careers with live continuing professional education programs, educating more than 2,500 CPAs each year. These programs are



recommended for their timeliness, affordability, convenience, and quality. They are planned by CPAs for CPAs to keep members abreast of new developments and technologies affecting the profession. Programs are directed toward all areas of the profession and are designed to provide sound, practical instruction.

Nebraska CPAs serving on the Society's committees work closely with Society staff in developing topics and determining speakers for all conferences and courses. Each year, approximately 150 CPA volunteers are selected to serve on the various Society committees and boards.

Sharing Ideas

In addition to conferences and live CPE programs, the Society holds and participates in many other meetings and gatherings that give CPAs the opportunity to come together to network, discuss common interests, and share information.

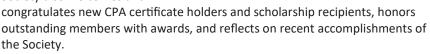
STATE SENATORS' RECEPTION & DINNER

The Society sponsors an annual State Senators' Reception & Dinner in January on the evening before the first day of every legislative session to bring CPAs

together with their state representatives. This tradition began in the mid-1970s and continues to be an excellent event, with 30 of Nebraska's 49 state senators typically in attendance.

ANNUAL MEETING

The Society's Annual Meeting, held each year during the Fall Conference, marks the changing of the guard for the Society's officers. During the Annual Meeting, the Society also welcomes and



During 2021, the Society celebrated its 93rd anniversary during its Virtual Annual Meeting. Today, with more than 2,500 members, the Society can reflect on a history of growth and accomplishments with pride and look forward to a future in which the Nebraska Society will find new and innovative ways to serve its membership and the CPA profession.

SPRING MEETING IN WASHINGTON, D.C.

Every other year, the Society travels to D.C. for the AICPA's Spring Meeting of Council and AICPA Annual Members' Meeting. This trip is designed to bring CPAs up-to-date on current issues at the federal level and includes nationally known speakers and meetings with Nebraska's congressional delegation.



Scholarships Grow the CPA Pipeline

Nebraska CPAs understand the importance of a well-educated, well-trained workforce in our state. They also understand that accounting students are the future of the CPA profession. For these reasons, the Society is helping to grow the CPA pipeline by providing scholarships to accounting students attending college in Nebraska through the Nebraska Society of CPAs' Foundation.

Each year, thousands of dollars in scholarships are awarded to deserving students. Foundation scholarships are funded through a portion of member dues, investments, and generous donations from members. CPA firms and businesses, and instructors.

MISSION

The mission of the Nebraska Society of CPAs' Foundation is to support excellence in the CPA profession through financial assistance to accounting programs of Nebraska colleges and universities and to individuals interested in the profession through scholarship programs.



DONATE TODAY!

nescpa.org/contributions

RECORD NUMBERS

Established in 1976, the Foundation provided a record 74 scholarships worth \$129,000 to college accounting students at 14 Nebraska colleges and universities during the 2021-2022 school year.

The first president of the Foundation Board of Trustees was J.B. Dresselhaus of Lincoln, Neb. The Foundation continues to experience consistent growth under the leadership of current Foundation President Mark Manning of Crete, Neb.

Recognizing Service to the Profession

& the State of Nebraska

SOCIETY AWARDS

Each year, the Society accepts the nomination of members for the following four special awards:

- **Public Service Award**
- **Distinguished Service to the Profession Award**
- **Outstanding Accounting Educator Award**
- **Outstanding CPA in Business & Industry Award**

These awards were created to honor and show the Society's appreciation of those members who have given unselfishly to their communities, to their businesses, and to the accounting profession or to academia. Selection of the award recipients is determined by a special Awards Selection Committee that consists of the Society's current chairman, immediate past chairman, and three members appointed by the chairman, with final approval made by the Society Board of Directors.

Nominations should be received by October 31.

The awards are presented in the following year at the Society's Annual Meeting. It is at the discretion of the Awards Selection Committee and the Society Board as to which, if any, awards will be presented each year. Nominations not selected will remain in an active file for at least three years.

Every day, Nebraska CPAs are performing many unheralded services for their community, for their profession, and for Nebraska.

Consider some of the outstanding Society members you know and make a nomination today at nescpa.org/about/awards.



Promoting the Profession

SOCIAL NETWORKING

The Society participates in the world of social media to help build online connections with our members and the general public.

Social media allows the Society to reach people we wouldn't otherwise reach, to promote the CPA profession and the positive role CPAs play in our state and communities, and to



magnify the voice of the CPA profession.

Facebook: https://www.facebook.com/NebraskaCPAs

Twitter: https://twitter.com/NebraskaCPAs

LinkedIn: https://www.linkedin.com/company/nebraska-society-of-cpas

RESPONDING TO THE MEDIA

The Society is at times called upon by the media to respond to accounting and business issues. Interviews by Society officers help ensure the profession is represented and contribute to a better understanding of accounting and business issues. These interviews give the Society an opportunity to enhance the image of CPAs by stressing the roles they play within their communities and the state.

COLLEGE CAREER FAIRS

The Society addresses long-term workforce needs by promoting CPA participation in Career Fairs at public and private colleges throughout Nebraska. These events help match CPA firms and Nebraska businesses with potential employees and interns.

Member Discounts & Special Pricing

Through the Nebraska Society of CPAs' Member Benefits Program, the Society works to identify and align member needs and priorities with trusted organizations, known as Business Solution Providers, that are service-oriented and have a proven track record of success.



- Obtain affordable life insurance through the AICPA.
- Journey into a new domain with a new .CPA web address.
- Recruit top-notch employees at the Society's online Careers Center at nescpa.org/careers or through classified advertising in the Nebraska CPA journal.
- Manage payments in your firm with CPACharge, a professional online payment solution developed specifically for CPA firms.
- Enjoy perks and savings on the latest Dell products and select electronics and accessories.
- Meet your business' online transaction needs with Elavon, one of the largest merchant services providers in the United States.
- Access a portfolio of personal and professional insurance products, including Accountants Professional Liability Insurance, Cyber Liability Insurance, Long-Term Care Insurance, Medicare Plans, and Pet Insurance through Mercer.
- Take advantage of special shipping rates and print marketing materials with UPS.
- And more to come!

Visit nescpa.org/about/benefits for a complete list of Society programs.

GREAT VALUE FOR YOUR DUES DOLLARS

In addition, dues for members of the Nebraska Society of CPAs are among the lowest in the nation compared to other state societies. Membership dues are billed annually on or about April 1.



NESCPA-sponsored Accountants Professional Liability Insurance.

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Customized Solutions that Fit.

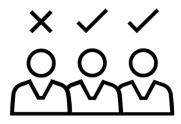
The Zelle Difference:

With customized HR solutions, your organization will be more efficient, effective, and ultimately, employ happier people. As your comprehensive HR team, we will work with you to create strategic solutions that align with your company's mission, values, culture, and budget.

Our Solutions:



HR CONSULTING



RECRUITING & STAFFING



EMPLOYEE TRAINING & DEVELOPMENT



TALENT ASSESSMENTS

402.323.1664 | zellehr.com | connect@zellehr.com

Society Leadership

Board of Directors

The Nebraska Society of CPAs Board of Directors is the official decision-making body of the Society and meets four times a year. The board approves the budget, sets member dues, and makes other policy decisions.

Erica R. Parks NESCPA Chairman

BKD LLP, Omaha (402) 431-9805 eparks@bkd.com

Lorraine A. Egger NESCPA Chairman-Elect

CyncHealth, La Vista (402) 965-0328 legger@cynchealth.org

Neal D. Lyons NESCPA Secretary

UNICO Group Inc., Lincoln (402) 434-7203 nlyons@unicogroup.com

David E. Swan NESCPA Treasurer

SP Group, PC, Lincoln (402) 420-7758 dswan@spgrouppc.com

Ryan L. Burger NESCPA Immediate Past Chairman

Gabriel, Burger & Else, CPA, PC, Seward (402) 643-4557 ryan@gbecpa.com

Jodi M. Eckhout

Woods & Durham, CPA, Holdrege (308) 995-6151 jodi@woodsanddurham.com

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Jessica L. Watts

Seim Johnson LLP, Elkhorn (402) 330-2660 jwatts@seimjohnson.com

Dana J. Weber

West Nebraska Chapter President Dana J. Weber, CPA, Scottsbluff (308) 635-3008 diwcpa@allophone.com

Society Past Presidents & Chairmen

1936 - Henry Moeller 1937 - Henry Moeller 1938 - O.R. Martin 1939 - O.R. Martin 1940 - Harry E. Judd 1941 - Harry E. Judd 1942 - J.H. Imig 1943 - Phil Johnson 1944 - Aloysious Congdon 1945 - Donald W. Lambie 1946 - Morris M. Shapiro 1947 - J. Edmunds Miller 1948 - R.W. Johnson 1949 - Orin Contryman 1950 - Phil Johnson 1951 - Merle L. Gotfredson 1952 - Walter Witthoff 1953 - Corwin D. Moore 1954 - Albert J. Keiser 1955 - Joseph T. Sullivan 1956 - Villiers R. Gerd 1957 - E. Ross Martin 1958 - John M. Waters 1959 - J.B. Dresselhaus 1960 - Donald S. Erion 1961 - Lawrence F. Chandler 1962 - Marvin E. Jewell 1963 - Sheldon Bernstein 1964 - Bernard Urich 1965 - Dean L. Busching 1966 - Verne R. Moseman 1967 - Robert E. Henderson 1968 - Robert E. Henderson 1969 - Ernest H. Kenvon 1970 - Donald L. Darst 1971 - Bernard E. Greenberg 1972 - Boyd R. Hammond 1973 - Herman D. Weist 1974 - Robert G. Hinrichs 1975 - Duane L. Thelen 1976 - James A. Herbert 1977 - Larry R. Larson

1979 - Paul L. Dutton 1980 - John T. Connor 1981 - Gary D. Wieck 1982 - Harold E. Hoff 1983 - Ronald F. Ueberrhein 1984 - Donavon A. Heimes 1985 - J. Thomas Knight 1986 - Robert A. Helm 1987 - James F. Rouch 1988 - John W. Hancock 1989 - William V. Strain 1990 - David A. Emry 1991 - Patrick J. Jung 1992 - Keith D. Snyder 1993 - Jerry D. Sestak 1994 - Keith C. Mitchell 1995 - William L. Gaines, Jr. 1996 - Janice M. Mumm 1997 - James R. Greisch 1998 - Thomas J. Purcell, III 1999 - Robert K. Muehling 2000 - Elaine E. Booth 2001 - Donald D. Kluthe 2002 - Edward W. Fitzgerald 2003 - G. Randall Hansen 2004 - Thomas Von Riesen 2005 - David E. Lechner 2006 - Bryan P. Robertson 2007 - Robert C. McChesney 2008 - Leo J. Panzer 2009 - Tracy S. Black 2010 - John B. Fruhwirth 2011 - Julie D. Bauman 2012 - Patrick J. Lavelle 2013 - Daniel L. Wells 2014 - Anthony J. Pruss III 2015 - Patrick G. Kirlin 2016 - Michelle R. Thornburg 2017 - Ryan L. Parker 2018 - Patrick A. Mever 2019 - Shari A. Munro 2020 - Ryan L. Burger

1978 - Dale F. Gruntorad

Accounting Careers Committee

The Accounting Careers Committee introduces Nebraska high school and college students to the diverse, expanding opportunities in the accounting profession.

Ryan L. Burger, Chairman

Gabriel, Burger & Else, CPA, PC, Seward (402) 643-4557 / ryan@gbecpa.com

Carley Raneri, Vice Chairman

Metropolitan Community College, Omaha (531) 622-1346 / craneri@mccneb.edu

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Business & Industry Committee

The Business & Industry Committee plans the Business & Industry Conference held in late April, works to stimulate interest and participation in the Society by industry members, and fosters interaction between members through educational and networking events.

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Continuing Professional Education (CPE) Committee

The Continuing Professional Education (CPE) Committee helps plan the Society's yearly schedule of CPE courses, which enables Society members to further enhance their professional skills, better serve their clients, and improve the professional image of Nebraska CPAs.

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Ethics Committee

The Ethics Committee investigates and disposes of ethics complaints within the Joint Ethics Enforcement Program (JEEP), monitors developments in the area of professional ethics, and informs the Society membership of official changes in the AICPA Code of Ethics and Nebraska Rules of Professional Conduct.

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Fall Conference Committee

The Fall Conference Committee plans and promotes the annual Fall Conference held in late October and participates in the administration of that event, which is associated with the Society's Annual Meeting.

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Governmental Accounting & Auditing Committee

The Governmental Accounting & Auditing Committee plans the annual Nebraska Governmental Accounting & Auditing Conference held in June and promotes improvements in providing professional services and excellence in financial reporting for governmental entities in Nebraska.

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Legislation Committee

The Legislation Committee coordinates Society lobbying activities in connection with proposed state or federal legislation related to the profession and evaluates such legislation for recommendations of action to be taken by the Society.

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Not-For-Profit Committee

The Not-For-Profit Committee plans the annual Not-For-Profit Conference held in June, identifies and promotes educational opportunities for not-for-profit organizations and the practitioners who serve them, and disseminates information regarding changes in accounting, auditing, reporting, and tax issues.

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Political Education Committee Board of Trustees

The Board of Trustees for the Political Education Committee (PEC) works to protect, advance, and strengthen the CPA profession and the free enterprise system by collecting and distributing financial contributions to state legislative candidates for the Nebraska Unicameral to further those objectives.

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Taxation Committee

The Taxation Committee assists, informs, and advises Society members and government authorities on federal, state, and local tax matters and enhances public awareness of the CPA's role in the field of taxation. The Taxation Committee also assists the Legislation Committee in monitoring, evaluating, and testifying on proposed federal and state tax legislation.

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Foundation Board of Trustees

Accounting students are the future of the CPA profession. Nebraska CPAs understand this and are working hard to further develop the accounting workforce of the future. The Foundation Board of Trustees supports excellence in the CPA profession and helps grow the CPA pipeline by overseeing the Foundation of the Nebraska Society of CPAs. Each year, the Foundation provides thousands of dollars in financial assistance to more than 70 accounting students at 14 colleges and universities throughout Nebraska. Foundation scholarships are funded through a portion of member dues, investments, and generous donations from members, firms and businesses, and instructors.

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Society Award Recipients

Distinguished Service to the Profession Award

1980 - James A. Herbert 2003 - James R. Greisch 1982 - J.B. Dresselhaus 2004 - Janice M. Mumm 1983 - Paul L. Dutton 2005 - Gary D. Wieck 1986 - Corwin D. Moore 2006 - William L. Gaines, Jr. 1987 - Donald L. Darst 2007 - Robert K. Muehling 1988 - Larry R. Larson 2008 - Lyndee J. Black 1990 - Verne R. Moseman 2009 - Randal M. Limbeck 1991 - Robert A. Helm 2010 - Robert C. McChesney 1992 - Ronald F. Ueberrhein 2011 - Michael S. McClure 1994 - Harold E. Hoff 2012 - G. Randall Hansen 1995 - Thomas D. Hubbard 2014 - Tracy S. Black 1996 - David A. Emry 2015 - Donald D. Kluthe 2016 - Leo J. Panzer 1997 - William V. Strain 1998 - Gary R. Yocum 2017 - Richard G. Zacharia 1999 - Keith D. Snyder 2018 - Donavon A. Heimes 2000 - Carol M. Lockwood 2019 - Julie D. Bauman 2001 - James F. Rouch 2020 - Anthony J. Pruss, III 2002 - Richard A. Hoiekvam 2021 - Janet M. Labenz

About the Distinguished Service to the Profession Award

The purpose of the Distinguished Service to the Profession Award is to recognize Nebraska CPAs who have during their career demonstrated a commitment to the accounting profession locally, nationally, or internationally. The nominee must be a CPA, be a member of the Nebraska Society, and be in good standing with the profession.

The selection committee will consider accomplishments in the following areas:

- Service to the Nebraska Society, such as serving as a board or committee member, legislative key person, or CPE discussion leader;
- Service to the American Institute of Certified Public Accountants, such as serving as a member of council, committee member, or speaker;
- Service to the Nebraska State Board of Public Accountancy, such as serving as a board member or task force member; or
- Service to other organizations that contribute to the overall strength of the accounting profession.

Outstanding CPA in Business & Industry Award

1997 - John T. Connor	2010 - Lewis E. Trowbridge
1998 - John A. Sturgeon	2011 - Thomas J. Von Riesen
1999 - Bruce C. Rohde	2012 - Bradley R. Crain
2000 - JoAnn M. Martin	2013 - David E. Lechner
2001 - George J. Kubat	2014 - Jeffrey M. Scherer
2002 - Sheri L. Andrews	2015 - Michael A. Summers
2003 - Irving R. Dana, III	2016 - Aaron C. Hilkemann
2005 - William F. Goedken	2017 - Doris J. Robertson
2006 - James R. Krieger	2018 - Chris C. Roth
2007 - Karen B. Rhoads	2019 - Ryan L. Parker
2008 - Tonn M. Ostergard	2020 - Susan K. Wilkinson
2009 - Steven L. Ford	2021 - Deann M. Haeffner

About the Outstanding CPA in Business & Industry Award

The purpose of the Outstanding CPA in Business & Industry Award is to honor Nebraska CPAs who have made a significant contribution to the growth and success of their employers or a notable entrepreneurial achievement. In addition, the award recognizes those CPAs working in business, industry, or government who have distinguished themselves by having made a significant contribution to the enhancement of the accounting profession. The nominee must be a CPA employed in business, industry, or government, and a current or former member of the Nebraska Society of CPAs.

The Selection Committee will consider the nominee's involvement in the following areas:

- Significant contributions to the growth and success of his or her employer;
- Notable entrepreneurial achievement; or
- Service to organizations at the local, state, and national level that contribute to the overall strength of the accounting profession.

Public Service Award

1980 - Marvin E. Jewell 1981 - Corwin D. Moore 1982 - Irving J. Olson 1983 - Verne R. Moseman 1986 - Fred A. Lockwood 1987 - J.B. Dresselhaus 1989 - George W. Klein 1990 - George J. Kubat 1992 - John R. Uhrich 1994 - Lawrence F. Chandler 1995 - Lewis E. Trowbridge 1996 - Frank L. Hayes 1997 - Thomas M. Price

2006 - Byron L. Boslau 2007 - John W. Hancock 2008 - Lloyd E. Brooks 2009 - Richard J. Vierk 2010 - Edward W. Fitzgerald 2011 - Duane J. Gabriel 2012 - Jared M. Faltys 2013 - JoAnn M. Martin 2014 - Galen D. Hadley 2015 - Kristian H. Rutford 2016 - Bryan E. Slone 2017 - James R. Gardner 2018 - Daniel F. Koraleski 2019 - Sarah C. Krick 2020 - Ralph Dovali, Jr. 2021 - Jennifer R. Claus

2004 - Rod Heng

2005 - Thomas J. Purcell, III

2003 - Delmar Lienemann, Sr.

1998 - Flaine F. Booth

1999 - Paul L. Dutton 2000 - David L. Duren

2001 - David R. Oelkers

2002 - B.T. Friedrichsen

About the Public Service Award

The purpose of the Public Service Award is to recognize Nebraska CPAs who have performed outstanding public service in their communities. The nominee must be a CPA, be a member of the Nebraska Society of CPAs, and be in good standing with the profession.

Examples of public service may include:

- Participation in community, charitable, or other civic activities on an ongoing basis:
- Participation in and responsibility for a public service project that had a significant impact on the community;
- Service in a notable volunteer capacity in government at the local, state, or national level; or
- Other volunteer service to individuals or organizations.

Outstanding Accounting Educator Award

1982 - Thomas D. Hubbard 2002 - Michael E. Shadbolt 1983 - Jack Krogstad 2003 - Nancy J. Stara 1984 - Richard Metcalf 2005 - Debra M. Cosgrove 1986 - Robert H. Raymond 2006 - Laurie S. Swinney 1987 - George C. Holdren 2007 - Janice E. Lawrence 1988 - Thomas D. Hubbard 2009 - Sharon K. Garvin 1994 - Judith Watanabe 2012 - Jack R. Kramer 1995 - Thomas J. Purcell, III 2013 - Thomas A. Shimerda 1996 - Roger W. Doerr 2015 - Stanley R. Obermueller 1997 - Tom D. Lewis 2017 - Jon D. Moxnes 1999 - Kathleen J. Smith 2019 - Jillian K. Povzer 2000 - Paul A. Shoemaker 2020 - Courtney C. Baillie 2001 - Vaughn L. Benson 2021 - Margaret E. Knight

About the Outstanding Accounting Educator Award

The purpose of the Outstanding Accounting Educator Award is to recognize full-time Nebraska accounting educators for excellence in accounting education. The nominee must be a CPA, be a member of the Nebraska Society, be a full-time accounting educator at a college or university, and be in good standing with the profession.

The selection committee will consider the nominee's accomplishments in the following areas:

- Excellence in classroom teaching, including endorsements from students, alumni, and/or colleagues;
- Contributions to accounting education, including professional involvement, educational innovations, and publications;
- Service to the Nebraska Society, such as serving as an officer, board or committee member, legislative key person, or CPE discussion leader; or
- Service to other organizations that contribute to the overall strength of the accounting profession.



Application for Award Nomination

I nominate the following Nebraska Society of CPAs member as a candidate for:

	Distinguished Service to the Profession Award
	Outstanding CPA in Business & Industry Award
	O Public Service Award
	Outstanding Accounting Educator Award
Name of Ca	andidate:
City:	
Email:	
Nominatio	n Submitted By:
Email:	

DEADLINE FOR NOMINATIONS:

Please include a bio of the candidate and/or a brief letter of support.

NOVEMBER 11, 2022

Email: society@nescpa.org
Mail: Nebraska Society of CPAs, 7435 O Street, Suite 100, Lincoln, NE 68510

Nebraska Society of CPAs **Staff Directory**

DEDICATED STAFF

The Society's four-person staff is committed to providing the best value for your membership, while helping you meet the challenges and seize the opportunities within the CPA profession. Please let us know how we can best serve you!

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Thank you to the following companies for advertising in the 2022 CPE Catalog & Member Guide. Advertising in this publication not only is a great way to market to the Nebraska Society of CPAs membership, but also helps facilitate the Society's mission.

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Nebraska CPA Journal



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