Code	Date	Acro	Туре	Event Title	Vendor	Location	СРЕ	Eth
				MARCH				
2513	7	WLSBUND1	PD	2025 Women's Leadership Series: Bundle Webinar Package	Virginia Society of CPAs	Online	4	
2513-1	7	WLS1	PD	Women's Leadership Series: Leading Like a Woman: Empowering Female Accountants to Lead with Confidence	Virginia Society of CPAs	Online	1	
				APRIL				
2501	29	INDUS		7th Annual Business, Industry & Innovation Conference	Nebraska Society of CPAs	Duncan Aviation, Lincoln	6	
25AHI1	29	ACCDA	AA	Accounting Data Analytics	AHI Associates	Online	2	
25AHI2	29	AIPA	Al	Al for Accountants - Practical Applications	AHI Associates	Online	2	
				MAY				
2506-1	6	EES	ST	Excel Essentials for Staff Accountants	K2 Enterprises	Online	8	
2513-2	6	WLS2	PD	Women's Leadership Series: Power OFF - Strategies for Healthy Digital Boundaries	Virginia Society of CPAs	Online	1	
2506-2	7	EXL	ST	Excel Tips, Tricks, and Techniques for Accountants	K2 Enterprises	Online	8	
2506-3	8	ADE	ST	Advanced Excel	K2 Enterprises	Online	8	
2518	12	GEU	ET	Governmental and AICPA Ethics Update	Iowa Society of CPAs	Online	4	4
2549	14	TTAG	TX	Tariffs and Taxes: A New Landscape for Agriculture	Minnesota Society of CPAs	Online	1	

Code	Date	Acro	Туре	Event Title	Vendor	Location	СРЕ	Eth
				MAY (Continued	)			
				AHI Staff Training: Semi-Senior Staff				
25AHI3	12-15	STP2MAY	AA	Training (Level 2)	AHI Associates	Online	24	
0500.4	4.5	ODO	CT	Accountant's Guide to QuickBooks	K2 Enterprises	Online		
2506-4	15	QBO	ST	Online	K2 Enterprises	Onune	8	
				AHI Advanced Management and				
05 41114	4.5	AMI 50		Leadership Essentials (Level 5 Mini		Online		
25AHI4	15	AMLE2	MA	Course)	AHI Associates	Online	2	
				Case Studies in Fraud and				
2506-5	16	CFT	IT	Technology Controls	K2 Enterprises	Online	8	
				<u>.                                    </u>	·			
				Audits of Employee Benefit Plans	Minnesota			
2514	19	AEBPC	AA	Conference	Society of CPAs	Online	8	
2506-6	10	TUP4		VOIs Tachnalage Undets	VO Enterprises	Online		
2506-6	19	1024	IT	K2's Technology Update	K2 Enterprises	Online	4	<del> </del>
				Artificial Intelligence For				
2500.7	10	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		Accounting and Financial Professionals	K2 Enterprises	Online		
2506-7	19	AIF4	Al	Professionals	K2 Enterprises	Online	4	<del> </del>
				AHI Staff Training: Beginning In-				
25AHI5	19-22	ST3MAY	AA	Charge Staff Training (Level 3)	AHI Associates	Online	24	
				Fraud, Internal Controls & Ethics:				
25MW01	19	FICE	AA	Best Practices & Case Studies	Van Der Aa	Online	4	2
				Innovative Forecasting and				
				Budgeting: Moving Beyond the				
25MW02	19	IFB4	ВМ	Traditional Techniques	Surgent	Online	4	
2507	20	FIC-WEB		Einancial Institutions Conference	Iowa Society of CPAs	Online	8	1
2007	∠∪	LIO-MED		Financial Institutions Conference	OFAS	Onune	0	1
2506-8	20	ECV4	ST	Excel Charting and Visualizations	K2 Enterprises	Online	4	

Code	Date	Acro	Туре	Event Title	Vendor	Location	СРЕ	Eth
				MAY (Continued	l)			
				Advanced QuickBooks Tips and				
2506-9	20	AQB4	ST	Techniques	K2 Enterprises	Online	4	
25AHI6	20	ACCDA	AA	Accounting Data Analytics	AHI Associates	Online	2	
				Al for Accountants - Practical				
25AHI7	20	AIPA	Al	Applications	AHI Associates	Online	2	
				Build Better Budgets: Fundamental				
25MW03	20	BUDT	ВМ	Techniques	Van Der Aa	Online	2	
				Ethical Intelligence for Artificial				
25MW04	20	ETHAI	ET	Intelligence	Van Der Aa	Online	2	2
				Controller/CFO Update: Hot Topics				
25MW05	20	TCF4	BM	Facing Today's Financial Professional	Surgent	Online	4	
20111100	20	1014		Troicasionat	ourgent	Online	<del> </del>	
2511	21	EXCL	ST	K2's Excel Conference	K2 Enterprises	Online	8	
25AHI8	21	MIND	PD	The Mindful-CPA	AHI Associates	Online	2	
2071110		11		The Finance CFA	711171000014100	Ontino		
				Al Unboxed - Bundle - Members	Minnesota			
2517	22	AIBUN	IT	Only	Society of CPAs	Online	6	
2517-1	22	AIPOWER	IT	Al Unboxed: Exploring the Power and Potential of Al	Minnesota Society of CPAs	Online	1.5	
2517-1	22	AIFOWER	''	and Fotentiat of Ai	Society of CFAS	Online	1.5	
					Minnesota			
2517-2	29	AIEXCEL	IT	Al Unboxed: Using Al and Excel	Society of CPAs	Online	1.5	
				JUNE				
				AHI Staff Training: Management and				
				Leadership Essentials Training				
25AHI9	2-5	ST4JUN	MA	(Level 4)	AHI Associates	Online	24	+
				All Inhavada Financial Chatage and	Minnesets			
2517-3	5	AIFSAN	IT	Al Unboxed: Financial Statement Analysis with Al	Minnesota Society of CPAs	Online	1.5	
2517-3	5	AIFSAN	III	Analysis with Al	Society of CPAs	Online	1.5	

Code	Date	Acro	Туре	Event Title	Vendor	Location	СРЕ	Eth
				JUNE (Continued	i)			
					lowa Society of			
2508	9-10	TECH	IT	K2's Technology Conference	CPAs	Online	16	
				Nonprofit Accounting & Financial	Nebraska	NESCPA Office,		
2523	10	NAFR	AA	Reporting	Society of CPAs	Lincoln	8	
				Understanding the Form 990 and its	Minnesota			
2524	10	990a-PREP	TX	Preparation Prerequisites	Society of CPAs	Online	2	
				Governmental Accounting and	Nebraska	NESCPA Office,		
2525	11	GAAU	AA	Auditing Update	Society of CPAs	Lincoln	8	
0547.4	10	ALDED		Al Unboxed: Using Al to Research	Minnesota	01	4.5	
2517-4	12	AIREP	IT	and Report	Society of CPAs	Online	1.5	
					l			
2526	16	MTST	TX	Multistate Tax Trends: Interstate Insights and Regional Perspectives	Nebraska Society of CPAs	Onling		
2326	10	19131		ilisigitis aliu negioliai reispectives	Society of CFAS	Onune	4	+
				Business Intelligence, Featuring				
2506-10	17	BIF	IT	Microsoft's Power BI Tools	K2 Enterprises	Online	8	
					<u>.</u>			
				Not Just Your Everyday FASB	Van Der Aa Tax			
25MW06	17	FASB	AA	Update	Ed	Online	4	
				Annual Update for CFOs,				
				Controllers, and Finance Managers:				
25MW07	17	AUFC	вм	Driving Business Value	AICPA	Online	4	
					Iowa Society of			
2510	18	IIC-WEB		Insurance Industry Conference	CPAs	Online	8	2
2506-11	18	EPT	ST	Excel PivotTables for Accountants	K2 Enterprises	Online	8	<u> </u>
				AHI Advanced Management and				
				Leadership Essentials (Level 5 Mini				
25AHI10	18	AMLE2	MA	Course)	AHI Associates	Online	2	

Code	Date	Acro	Туре	Event Title	Vendor	Location	СРЕ	Eth
				JUNE (Continue	d)			
		BLI-		Get Ready for the Fast Future and				
25MW74	19	ANTCPAWS	ВМ	Future Trends Workshop	AICPA/BLI	Online	4	
0500.40	40	EDD	ОТ	· ·				
2506-12	19	EBP	ST	Excel Best Practices	K2 Enterprises	Online	8	
2506-13	23	NGE	ST	Next Generation Excel Reporting	K2 Enterprises	Online	8	
				Mid-Year Tax Strategies: Planning				
25MW10	23	MIDB	TX	for Businesses	Werner-Rocca	Online	4	
05141444	22	MIDI	TV	Mid-Year Tax Strategies: Planning for Individuals	Werner-Rocca	Online	4	
25MW11	23	MIDI	TX	Tor individuals	werner-Rocca	Online	4	
				Better Productivity Through				
0500.14	0.4	10104		Artificial Intelligence and Automation Tools	V2 Enterprises	Online	4	
2506-14	24	AIA4	Al	Automation roots	K2 Enterprises	Online	4	
2506-15	24	ETT4	ET	Ethics and Technology	K2 Enterprises	Online	4	4
25AHI11	24	ACCDA	AA	Accounting Data Analytics	AHI Associates	Online	2	
25AHI12	24	AIPA	AA	Al for Accountants - Practical Applications	AHI Associates	Online	2	
ZJAITIZ	24	All A	///	Аррисацопз	Aili Associates	пергаѕка		1
				   Not-For-Profit & Governmental	Nebraska	Innovation Campus,		
2502	25-26	NFPGAAC		Accounting Conference	Society of CPAs	Lincoln	16	2
		_			, , , , , ,	пергаѕка		
				Not-For-Profit & Governmental Accounting Conference - 1st DAY	Nebraska	Innovation Campus,		
250201	25	NFPGAAC		ONLY	Society of CPAs	Lincoln	8	2
				Attracting and Retaining Great				
251414775	25	DILABOR	ПЪ	People in Today's Ever-Changing	AICDA/DLI	Online	4	
25MW75	25	BLI-ARGP	HR	Workplace	AICPA/BLI	Online	4	

Code	Date	Acro	Туре	Event Title	Vendor	Location	СРЕ	Eth
				JUNE (Continued	1)			
2506-16	25	QBP	ST	K2's QuickBooks for Accountants	K2 Enterprises	Online	8	
				TI. M. K. LODA				
25AHI13	25	MIND	PD	The Mindful-CPA	AHI Associates	Online	2	
				Understanding the "Most Common"	Minnesota			
2527	26	990s-AB&O	TX	Form 990 Schedules: A, B & O	Society of CPAs	Online	2.5	
					-			
				Data Analytics for Accountants and				
2506-17	26	DAA4	IT	Auditors	K2 Enterprises	Online	4	
2506-18	26	AEF4	ST	Mastering Advanced Excel Functions	K2 Enterprises	Online	4	
2300-16	20	ALI 4	31	i unctions	KZ LIITEIPIISES	Ontine		
				Technology for CPAs - Don't Get				
2506-19	27	TEC	IT	Left Behind	K2 Enterprises	Online	8	
				K2's Artificial Intelligence	Nebraska			
2509	30	AIC		Conference	Society of CPAs	Online	8	
	ı	I	ı	JULY	I	SpringHill Suites	1	T
					Nebraska	by Marriott, Grand		
2528	7	ASD	AA	Audits of School Districts	Society of CPAs	Island	8	
					,			
				AHI Staff Training: Basic Staff				
25AHI14	14-17	ST1JUL	AA	Training (Level 1)	AHI Associates	Online	24	
2506-20	15	MSO	ST	Microsoft 365/Office 365 - All the Things You Need to Know	K2 Enterprises	Online		
2500-20	15	1/100	31		NZ LIIIGIHIISES	Onune	8	
				Small Business Internal Controls, Security, and Fraud Prevention and				
2506-21	16	ITC	AA	Detection	K2 Enterprises	Online	8	
2506-22	17	ECV4	ST	Excel Charting and Visualizations	K2 Enterprises	Online	4	

Code	Date	Acro	Туре	Event Title	Vendor	Location	СРЕ	Eth
				JULY (Continued	<b>(</b> )			
				Best Word, Outlook, and				
2506-23	17	WPO4	IT	PowerPoint Features	K2 Enterprises	Online	4	
				AHI Advanced Management and				
				Leadership Essentials (Level 5 Mini				
25AHI15	23	AMLE2	MA	Course)	AHI Associates	Online	2	
25AHI16	24	MIND	PD	The Mindful-CPA	AHI Associates	Online	2	
0500.04	00	MCTA	CT	I/Ola Miara aaft Taama	V2 Enterprises	Online	1	
2506-24	29	MST4	ST	K2's Microsoft Teams	K2 Enterprises	Online	4	
				Artificial Intelligence for Accounting				
2506-25	29	AIF4	AI	Artificial Intelligence for Accounting and Financial Professionals	K2 Enterprises	Online	4	
2000 20		, ·	7		<u>.</u>		<u> </u>	
25AHI17	29	ACCDA	AA	Accounting Data Analytics	AHI Associates	Online	2	
				Al for Accountants - Practical				
25AHI18	29	AIPA	AA	Applications	AHI Associates	Online	2	
				Advanced QuickBooks Tips and				
2506-26	30	AQB4	ST	Techniques	K2 Enterprises	Online	4	
0500.07		057.4		Case Studies in Fraud and	KO 5t	0-1:		
2506-27	30	CFT4	IT	Technology Controls	K2 Enterprises	Online	4	
				AUGUST		ı		
					Iowa Society of			
2529	6	FARMTX	TX	Farm Tax Update	CPAs	Online	8	
				Yellow Book and Single Audits: How				
				to Stay in Good Graces and Out of				
25MW12	12	YBS4	AA	Bad Places with Your Peer Reviewer	Surgent	Online	4	
				Contract Law for Accounting and				
25MW13	12	CLW2	BL	Finance Professionals	Surgent	Online	2	

Code	Date	Acro	Туре	Event Title	Vendor	Location	СРЕ	Eth
				AUGUST (Continue	ed)			
								Τ
				Avoiding Deficiencies in Peer				
				Reviews: Focus on Engagement				
25MW14	14	ENQ4	AA	Quality	Surgent	Online	4	
05141415	11	AOMO		Guide to the AICPA Quality	Curant	Online		
25MW15	14	AQM2	AA	Management Standards	Surgent	Online	2	
				Fiducian Assaulting 9 Tay	Van Day As Tay	Mahoney State		
2530	19	ESTRU	TX	Fiduciary Accounting & Tax Planning for Estates & Trusts	Van Der Aa Tax Ed	Park Lodge, Ashland	8	
2530	19	ESTRU	11/	Planning for Estates & Trusts	Eu	ASIIIaiiu	0	+
				Excel Essentials for Staff				
2506-28	19	EES	ST	Accountants	K2 Enterprises	Online	8	
						Mahoney State		
				Key Tax Issues for Business &	Van Der Aa Tax	Park Lodge,		
2531	20	TIBI	TX	Industry	Ed	Ashland	8	
				Excel Tips, Tricks, and Techniques				
2506-29	20	EXL	ST	for Accountants	K2 Enterprises	Online	8	
				Accounting and Auditing Update for				
25MW16	20	NAU	AA	Not-for-Profits	AICPA	Online	8	↓
				Construction Industry Accounting,				
				Financial Reporting and Contract	Robert			
2532	21	CONST1	AA	WIP	Davidson	Online	4	
						Mahoney State		
0500	0.1	FATD	TV	Proper Financial Accounting for	Van Der Aa Tax	Park Lodge,		
2533	21	FATD	TX	Tax Driven Entities	Ed	Ashland	8	1
				Best Practices in Not-for-Profit				
25MW19	21	BPN4	AA	Accounting and Reporting	Surgent	Online	4	
201.10419		21.144	/ 1/1	7.000 unung unu noporung	Suigoni	Jimile		<del>                                     </del>
				The Most Critical Challenges in Not-				
25MW20	21	CNA4	AA	for-Profit Accounting Today	Surgent	Online	4	
	_							
2506-30	21	QBP	ST	QuickBooks for Accountants	K2 Enterprises	Online	8	

Code	Date	Acro	Туре	Event Title	Vendor	Location	СРЕ	Eth
				AUGUST (Continue	ed)			
					<b>,</b>			
				Getting Ahead: The Art of Marketing				
25MW17	21	AMC2	СМ	for CPAs	Surgent	Online	2	
				   Women's Leadership Series:	Virginia Society			
2513-3	26	WLS3	PD	Women's Equality Day	of CPAs	Online	1	
						Mahoney State		
					Nebraska	Park Riverview		
2503	27	WIAS		Women In Accounting Summit	Society of CPAs	Lodge, Ashland	6	
25AHI19	27	MIND	PD	The Mindful-CPA	AHI Associates	Online	2	
				AHI Advanced Management and				
				Leadership Essentials (Level 5 Mini				
25AHI20	28	AMLE2	MA	Course)	AHI Associates	Online	2	
				Artificial Intelligence for Accounting	_			
25MW18	28	AIP2	Al	and Finance Professionals	Surgent	Online	2	
			_	SEPTEMBER				
				AHI Staff Training: Basic Staff				
25AHI21	2-5	ST1SEP	AA	Training (Level 1)	AHI Associates	Online	24	
				Understanding S Corporation				
				Taxation: Shareholder Basis, AAA,				
25MW21	9	SCB2	TX	and Retained Earnings	Surgent	Online	2	
				Understanding S Corporation				
				Taxation: Compensation Issues and				
25MW22	10	SCC2	TX	Entity-Level Taxes	Surgent	Online	2	
	<b>.</b>	NEDC			lowa Society of			
2520	11	NFPS		2025 Nonprofit Series: Bundle	CPAs	Online	8	
2520.1	11	NEDC1		Nonprofit Series: Nonprofit Tax and 990-T Update	lowa Society of	Online		
2520-1	11	NFPS1	AA	aan-i ohaare	CPAs	Online	2	

Code	Date	Acro	Туре	Event Title	Vendor	Location	СРЕ	Eth
				SEPTEMBER (Contin	ued)			
				Understanding S Corporation				
				Taxation: Late S Corporation				
				Elections, Disproportionate				
25MW23	11	SCL2	TX	Distributions, and Selling Shares	Surgent	Online	2	
				Business Intelligence, Featuring				
2506-31	15	BIF	IT	Microsoft's Power BI Tools	K2 Enterprises	Online	8	
	45.40	070050	<b> </b>	AHI Staff Training: AHI Semi-Senior	<b></b>			
25AHI22	15-18	ST2SEP	AA	Staff Training (Level 2)	AHI Associates	Online	24	+-
				Case Studies in Fraud and				
2506-32	16	CFT	IT	Technology Controls	K2 Enterprises	Online	8	
2300-32	10	OI I	''	reciniology Controls	KZ LIITEIPIISES	Online	10	
				Small Business Internal Controls,				
				Security, and Fraud Prevention and				
2506-33	17	ITC	AA	Detection	K2 Enterprises	Online	8	
				Understanding the Form 990 and its	Minnesota			
2534	18	990a-PREP	TX	Preparation Prerequisites	Society of CPAs	Online	2	
				Accountant's Guide to QuickBooks				
2506-34	18	QBO	ST	Online	K2 Enterprises	Online	8	
				AHI Advanced Management and				
				Leadership Essentials (Level 5 Mini				
25AHI23	18	AMLE2	MA	Course)	AHI Associates	Online	2	
25AHI24	18	MIND	PD	The Mindful-CPA	AHI Associates	Online	2	
0565			0.7	Technology for CPAs - Don't Get	 			
2506-35	19	TEC	ST	Left Behind	K2 Enterprises	Online	8	
		0500151						
OENAVA (O. 4	22	CFOS1R1-	DM	CEO Carios: Enhancing Braductivity	The Knowledge	Online		
25MW24	22	25	ВМ	CFO Series: Enhancing Productivity	Institute	Online	8	-
2506-36	23	NGE	ST	Next Generation Excel Reporting	K2 Enterprises	Online	8	
2000-00	احم	INGE	101	Intert Generation Excet neporting	IVE FUICIBUSES	Onune	Io	1

Code	Date	Acro	Туре	Event Title	Vendor	Location	СРЕ	Eth
				SEPTEMBER (Contin	ued)			
					-			
25AHI25	23	ACCDA	AA	Accounting Data Analytics	AHI Associates	Online	2	
				Al for Accountants - Practical				
25AHI26	23	AIPA	AA	Applications	AHI Associates	Online	2	
0500.07		A = = 4	СТ	Mastering Advanced Excel Functions	KO Enternacione	Online		
2506-37	24	AEF4	ST	Functions	K2 Enterprises	Online	4	
				Implementing Internal Controls in				
2506-38	24	ICQ4	ST	QuickBooks Environments	K2 Enterprises	Online	4	
				<u></u>			<u> </u>	
					Nebraska			
2519	25	FREEDAY		Membership Appreciation Day	Society of CPAs	Online	7	
				Understanding the "Most Common"	Minnesota			
2535	25	990s-AB&O	TX	Form 990 Schedules: A, B & O	Society of CPAs	Online	2.5	
				Improving Productivity with				
				Microsoft 365/Office 365 Cloud				
2506-39	25	IPC4	ST	Applications	K2 Enterprises	Online	4	
		NA DALA		Working Remotely - The New		0 1:		
2506-40	25	WRN4	IT	Normal	K2 Enterprises	Online	4	
051414/05		DOE 4		Preparation and Compilation		0 1:		
25MW25	25	PCE4	AA	Engagements Under the SSARS	Surgent	Online	4	
				Audit Degumentation				
25MW26	26	ADR2	AA	Audit Documentation Requirements	Surgent	Online	2	
20111120	20	7 DTL	7.0.1	noquiomente	Cargoni	Ontario		
				Lessons Learned From Recent				
25MW27	26	AMA2	ET	Accounting Malpractice Actions	Surgent	Online	2	2
				  Nonprofit Series: Avoiding Financial				
				Pitfalls: Strengthening Your	lowa Society of			
2520-2	29	NFPS2	AA	Nonprofit's Financial Health	CPAs	Online	2	<u> </u>

Code	Date	Acro	Туре	Event Title	Vendor	Location	СРЕ	Eth
				SEPTEMBER (Contin	ued)			
				Evaluating Fraud Risk in a Financial				
25MW28	29	ARF4	AA	Statement Audit	Surgent	Online	4	
				Preparing and Reviewing Client-				
				Prepared Financial Statements and				
25MW29	29	PRF4	AA	General Attest Engagements	Surgent	Online	4	
				OCTOBER				
25AHI27	8	MIND	PD	The Mindful-CPA	AHI Associates	Online	2	
				AHI Advanced Management and Leadership Essentials (Level 5 Mini				
25AHI28	9	AMLE2	MA	Course)	AHI Associates	Online	2	
ZJAHIZO	19	AITILLZ	INA	,	Ai ii Associates	Online		
05 41 1100		074007		AHI Staff Training: Basic Staff				
25AHI29	20-23	ST10CT	AA	Training (Level 1)	AHI Associates	Online	24	
		CFOS1R2-			The Knowledge			
25MW30	20	25	ВМ	CFO Series: Enhancing Productivity	Institute	Online	8	
				Construction Industry Accounting,				
				Internal Controls, Valuations and	Robert			
2536	21	CONST2	AA	Taxation	Davidson	Online	4	
05141404	04	0504		Applying the CECL Credit Loss	O	01		
25MW31	21	CEC4	AA	Standard to Non-Banking Situations	Surgent	Online	4	
				Why People Make Unethical				
0500.0		NEDOO		Decisions: A Deep Dive into Biases,	1			
2520-3	23	NFPS3	AA	Pressures and Situational Factors	CPAs	Online	2	2
				AHI Staff Training: Management and Leadership Essentials Training				
25AHI30	23	ST4OCT	MA	(Level 4)	AHI Associates	Online	8	
20/11/100	20	014001	117		711171330014103	Ontine		
				Understanding Partnership				
				Taxation: PTE Elections, 754				
25MW32	23	PTE2	TX	Elections, and Selling a Partnership Interest	Surgent	Online	2	
20111110	23	1 1 4	11/	morest	Surgent	Jiidiie		+-
				Accounting and Auditing Update for	Iowa Society of			
2537	27	AAURW	AA	the Real World	CPAs	Online	8	
				AHI Staff Training: Beginning In-				
25AHI31	27-30	ST3OCT	AA	Charge Staff Training (Level 3)	AHI Associates	Online	24	

Code	Date	Acro	Туре	Event Title	Vendor	Location	СРЕ	Eth
				OCTOBER (Continu	ied)			
25MW33	27	CFOS4R1- 25	ВМ	CFO Series: Preparing for Trouble	The Knowledge Institute	Online	8	
2538	28	CRUC	AA	Preparation, Compilation and Review Update for the Local Firm	Iowa Society of CPAs	Online	8	
2506-41	28	ETT4	ET	K2's Ethics & Technology	K2 Enterprises	Online	4	4
2506-42	28	TPF4	ST	Top PDF Features You Should Know	K2 Enterprises	Online	4	
25AHI32	28	ACCDA	AA	Accounting Data Analytics	AHI Associates	Online	2	
25AHI33	28	AIPA	AA	Al for Accountants - Practical Applications	AHI Associates	Online	2	
25MW34	28	BLI-GRUMP	HR	The New Workforce - New Data, New Ideas, Aging Baby Boomers	AICPA	Online	4	
2520-4	29	NFPS4	AA	Nonprofit Series: Nonprofit Accounting & Auditing Update	Iowa Society of CPAs	Online	2	
2506-43	29	AIA4	AI	Better Productivity Through Artificial Intelligence and Automation Tools	K2 Enterprises	Online	4	
2506-44	29	TUP4	IT	K2's Technology Update	K2 Enterprises	Online	8	
25MW35	29	MST4	TX	The Essential Multistate Tax Update	Surgent	Online	4	
25MW36	29	BTS4	TX	Key Partnership and S Corporation Tax Planning Strategies	Surgent	Online	4	
2539	30	RWTU	TX	Real World Tax Update for Individuals and Entities	lowa Society of CPAs	Online	8	
2506-45	30	MST4	ST	K2's Microsoft Teams	K2 Enterprises	Online	4	
2506-46	30	SEC4	IT	Securing Your Data: Practical Tools for Protecting Information	K2 Enterprises	Online	4	
25MW37	30	SAN4	AA	Simply Auditing Not-for-Profits Efficiently	Surgent	Online	4	

Code	Date	Acro	Туре	Event Title	Vendor	Location	СРЕ	Eth	
OCTOBER (Continued)									
25MW38	30	QUA4	AA	Applying the Yellow Book to a Financial Statement Audit	Surgent	Online	4		
			•	NOVEMBER					
25MW39	4	DIP2	AA	Did I Pick the Right Major? Selecting Major Programs in a Single Audit	Surgent	Online	2		
25MW40	4	FOT2	AA	Found It! Reporting Findings in Yellow Book and Single Audits	Surgent	Online	2		
2504	5-6	FALL		Fall Conference	Nebraska Society of CPAs	Mahoney State Park Riverview Lodge, Ashland	16	2	
2540	6	TAXU	TX	Federal Tax Update for Business & Individual Current Developments	The Tax U	Online	8		
25MW41	10	CFOS4R2- 25	ВМ	CFO Series: Preparing for Trouble	The Knowledge Institute	Online	8		
25MW42	11	FSA4	AA	Fraud In Single Audits Yellow Book: Staying Compliant	Surgent	Online	4		
25MW43	13	YBRV	AA	With Government Auditing Standards	AICPA	Online	8		
2513-4	17	WLS4	PD	Women's Leadership Series: Women's Entrepreneurship Day	Virginia Society of CPAs	Online	1		
25AHI34	17-20	ST4NOV	MA	AHI Staff Training: Management and Leadership Essentials Training (Level 4)	AHI Associates	Online	24		
25MW44	17	EXI4	TX	IRS Tax Examinations and Hot Issues	Surgent	Online	4		
25MW45	17	CFOS3R1- 25	ВМ	CFO Series: Doing the Right Things Right	The Knowledge Institute	Online	8	2	
2506-47	18	ЕВР	ST	Excel Essentials for Staff Accountants	K2 Enterprises	Online	8		
25AHI35	18	MIND	PD	The Mindful-CPA	AHI Associates	Online	2		

Code	Date	Acro	Туре	Event Title	Vendor	Location	СРЕ	Eth
				NOVEMBER (Contin	ued)			
25MW46	18	TCC4	TX	Critical Issues Involving Taxation of Construction Contractors	Surgent	Online	4	
2506-48	19	EES	ST	Excel Tips, Tricks, and Techniques for Accountants	K2 Enterprises	Online	8	
25AHI36	19	AMLE2	MA	AHI Advanced Management and Leadership Essentials (Level 5 Mini Course)	AHI Associates	Online	2	
25MW47	19	SMP4	AA	Small-Business Accounting, Audit, and Attest Update	Surgent	Online	4	
25MW48	19	ITP4	TX	Surgent's Individual Tax Planning Ideas	Surgent	Online	4	
25MW49	19	RET4	TX	Real Estate Taxation: Critical Considerations	Surgent	Online	4	
2506-49	20	ADE	ST	Advanced Excel	K2 Enterprises	Online	8	
25MW50	24	SCA4	TX	S Corporation Taxation: Advanced Issues	Surgent	Online	4	
25MW51	24	EXP2	TX	A Complete Tax Guide to Exit Planning	Surgent	Online	2	
25MW52	25	BTPS	TX	Top Business Tax Planning Strategies	Surgent	Online	2	
25MW53	25	GPT4	TX	Guide to Payroll Taxes and 1099 Issues	Surgent	Online	4	
	l			DECEMBER	<u> </u>	I	<u> </u>	Τ
2541	1	PITR	TX	Preparing Individual Tax Returns for New Staff and Paraprofessionals	Surgent	Online	8	
25MW54	1	AIE4	ET	Al-Driven Ethics and Data Analytics: A Roadmap for Accountants	Surgent	Online	4	4
25MW55	1	BIT4	TX	Surgent's Individual Income Tax Update	Surgent	Online	4	
2550	8-9	FTU	TX	Two-Day Federal Tax Update - Individual and Business	The Tax U	Mahoney State Park Lodge, Ashland	16	

Code	Date	Acro	Туре	Event Title	Vendor	Location	СРЕ	Eth
				<b>DECEMBER (Contin</b>	ued)			
				AHI Staff Training: Advanced				
				Management and Leadership				
25AHI37	8-11	ST5DEC	MA	Essentials (Level 5)	AHI Associates	Online	16	
				Excel Essentials for Staff				
2506-50	9	EPT	ST	Accountants	K2 Enterprises	Online	8	
				Technology for CPAs - Don't Get				
2506-51	10	TEC	IT	Left Behind	K2 Enterprises	Online	8	
				AHI Advanced Management and				
				Leadership Essentials (Level 5 Mini				
25AHI38	10	AMLE2	MA	Course)	AHI Associates	Online	2	
				This Year's Best Income Tax, Estate				
2542	11	IEFP	TX	Tax, and Financial-Planning Ideas	Surgent	Online	8	
				Toy Forms Boot Comput I Co				
2543	12	TFBC	TX	Tax Forms Boot Camp: LLCs, Partnerships, and S Corporations	Surgent	Online	8	
2543	12	IFBC	1/	Partiferships, and 3 Corporations	Surgent	Onune	0	
				Governmental Accounting and	Nebraska	NESCPA Office,		
2544	15	GAAU	AA	Auditing Update		Lincoln	8	
				Fiduciary Income Tax Returns -				
				Form 1041 Workshop with Filled-In				
2545	15	1041	TX	Forms	Surgent	Online	8	
		CFOS3R2-		CFO Series: Doing the Right Things	The Knowledge			
25MW56	15	25	ВМ	Right	Institute	Online	8	2
				The New 2024 Yellow Book -	Nebraska	NESCPA Office,		
2546	16	NRYB	AA	Government Auditing Standards	Society of CPAs	Lincoln	8	
				Microsoft 365/Office 365 - All the				
2506-52	16	MSO	ST	Things You Need to Know	K2 Enterprises	Online	8	
25AHI39	16	ACCDA	AA	Accounting Data Analytics	AHI Associates	Online	2	
			1.5.					
05 111140	10	AIPA	AA	Al for Accountants - Practical	AHI Associates	Online	_	
25AHI40	16	AIPA	IAA I	Applications	AHI ASSOCIATES	Online	2	<u> </u>
2506-53	17	NGE	ST	Next Generation Excel Reporting	K2 Enterprises	Online	8	1
25AHI41	17	MIND	PD	The Mindful-CPA	AHI Associates	Online	2	
				Current Issues in Accounting and				
25MW57	17	AAU4	AA	Auditing: An Annual Update	Surgent	Online	4	

Code	Date	Acro	Туре	Event Title	Vendor	Location	СРЕ	Eth
				<b>DECEMBER</b> (Contin	ued)			
				Maximizing Your Social Security				
25MW58	17	SSR4	TX	Benefits	Surgent	Online	4	
				Surgent's S Corporation,				
25MW59	17	BCP4	TX	Partnership, and LLC Tax Update	Surgent	Online	4	
				Preparation, Compilation, and				
				Review Engagements: Update and				
25MW60	17	CL4COMP	AA	Review	AICPA	Online	4	
						Courtyard By		
				Federal Tax Update for Business &	Van Der Aa Tax	Marriott,		
2547	18	FTU8	TX	Individual	Ed	Lincoln	8	
0500 54		000		Accountant's Guide to QuickBooks				
2506-54	18	QBO	ST	Online	K2 Enterprises	Online	8	
OEMMO4	10	ETILA	_	Ethical Considerations for CDAs	Commont	Online		
25MW61	18	ETH4	ET	Ethical Considerations for CPAs	Surgent	Online	4	4
				Employer's Handbook: Health Care,				
			l	Retirement, and Fringe Benefit Tax				
25MW62	18	HCR4	HR	Issues	Surgent	Online	4	
25MW63	10	FUR4		Annual FACE Undata and Davious	Curdont	Online		
251414463	18	FUR4	AA	Annual FASB Update and Review	Surgent	SpringHill	4	
						Suites by		
				Federal Tax Update for Business &	Van Der Aa Tax	Marriott, Grand		
2548	19	FTU8	TX	Individual	Ed	Island	8	
				Financial Statement Disclosures: A Guide for Small and Medium-Sized				
25MW64	19	GSM4	AA	Businesses	Surgent	Online	4	
25MW65	19	SCR4	TX	Securing a Comfortable Retirement	Surgent	Online	4	
				Unlocking AI: Fundamentals and				
25MW66	19	UAI4	AI	Generative Al for Accountants	Surgent	Online	4	
		CFOS2R1-			The Knowledge			
25MW67	22	25	ВМ	CFO Series: Minding the GAAP	Institute	Online	8	
2506-55	29	EPT	ST	Excel PivotTables for Accountants	K2 Enterprises	Online	8	
				Artificial Intelligence For				
0500 55		A15.4	<b> </b>	Accounting and Financial	W0 E			
2506-56	30	AIF4	Al	Professionals	K2 Enterprises	Online	4	

Courses and Locations are subject to change

Code	Date	Acro	Туре	Event Title	Vendor	Location	СРЕ	Eth			
DECEMBER (Continued)											
2506-57	30	ETT4	ET	Ethics and Technology	K2 Enterprises	Online	4	4			
	JANUARY										
25AHI42	5-8	ST1JAN	AA	AHI Staff Training: Basic Staff Training (Level 1)	AHI Associates	Online	24				
25MW68	5-6	FTU	TX	Federal Tax Update w/Ron Roberson	TaxSpeaker	Online	16				
25AHI43	7	AMLE2	MA	AHI Advanced Management and Leadership Essentials (Level 5 Mini Course)	AHI Associates	Online	2				
25MW69	8	NFF4	TX	Getting Ready for Busy Season: Key Changes Every Tax Practitioner Should Know	Surgent	Online	4				
25MW70	8	RCA2	TX	How to Effectively Represent Clients Under IRS Audit	Surgent	Online	2				
25MW71	12	CFOS2R2- 25	ВМ	CFO Series: Minding the GAAP	The Knowledge Institute	Online	8				
25AHI44	13	ACCDA	AA	Accounting Data Analytics	AHI Associates	Online	2				
25AHI45	13	AIPA	AA	Al for Accountants - Practical Applications	AHI Associates	Online	2				
25AHI46	14	MIND	PD	The Mindful-CPA	AHI Associates	Online	2				
25MW72	19	CFOS5R1- 25	ВМ	CFO Series: Leading and Reporting	The Knowledge Institute	Online	8				
				FEBRUARY							
25MW73	9	CFOS5R2- 25	ВМ	CFO Series: Leading and Reporting	The Knowledge Institute	Online	8				

Last updated: May 2, 2025