

CPE CATALOG & **MEMBER GUIDE**

2021



Nebraska Society of CPAs

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CONNECTING MORE SELLERS AND BUYERS



DELIVERING RESULTS - ONE PRACTICE AT A TIME



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2021 CPE Catalog & Member Guide

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NESCPA

at a Glance

OUR MISSION

The mission of the Nebraska Society of Certified Public Accountants is to enhance the professional success of the members; to encourage the maintenance of high professional standards; to facilitate relationships among the members; to further the professional knowledge, competence, and performance of the members; to promote a better understanding of services rendered by members; to promote the accounting profession; and to act in a representative capacity for the profession.

FOR THE RECORD

- The NESCPA is a highly effective organization headquartered in Lincoln, Neb.
- The Society had 2,511 members as of April 1, 2021.
- Approximately 150 CPA volunteers serve each year on the Society's boards and committees.
- A total of 2,549 registrants attended 82 Society Continuing Professional Education (CPE) programs in 2020.
- The Society has a staff of four full-time employees.

Why Join

Nebraska Society of CPAs?

The Nebraska Society of CPAs is stronger than ever. By joining, you receive members-only perks, an exclusive publication, networking opportunities, and a whole lot of exposure for yourself and your organization. Get on board and see the difference!

LEARNING — Gain a competitive edge with exclusive training opportunities on a variety of hot topics.

NETWORKING — Keep in touch with colleagues and meet fellow accounting professionals at Society events.

VISIBILITY — Stand out and get noticed in your profession.

CREDIBILITY — Raise your reputation through membership.

DISCOUNTS — Increase your purchasing power through members-only discounts on CPE, life insurance, shipping, digital printing, job postings, and more.

A VOICE — Gain a say in what happens legislatively and regulatorily through the Society's advocacy efforts.

SCHOLARSHIPS — Help Nebraska college students and promote the CPA profession.

Contact NESCPA at (402) 476-8482 or society@nescpa.org to learn more about the benefits of membership today!

Education Your Way

Why choose the Nebraska Society of CPAs
for your learning and development?

As a 501(c)(6) organization, we are not organized for profit and our net earnings don't benefit shareholders—they fund member programs and initiatives to benefit YOU!

⇒ Webcasts

Watch and learn via thousands of courses offering engaging content—from tax to cybersecurity, technical skills to management, communications to ethics, and more.

⇒ Conferences - Live & Virtual

Whether you work in tax, not-for-profit, government, business, or industry, we've got the education you need.

⇒ In-Person Classes

Nothing beats learning the latest topics in person from quality instructors—plus networking, sharing best practices, and a candy station during our conferences!

⇒ On-Demand

Anytime, anywhere learning provides you the convenience of starting, stopping, and resuming your course work on your own schedule.

⇒ Onsite Training

Bring NESCPA content to your office or event and let us take care of the details. Our CPE staff will work with you to determine focus, length, and cost for your onsite training needs.

Receive education your way at nescpa.org/cpe.

2021 Conferences

Mark Your Calendars!

Position yourself and your organization for success by attending one or more of the Nebraska Society of CPAs' annual conferences.



⇒ **Business & Industry Conference**

April 22, 2021 | 8:30 am-4:45 pm

Virtual Conference

⇒ **Not-For-Profit Conference**

June 7-8, 2021 | 1:00 pm-5:00 pm each day

Virtual Conference

⇒ **Governmental Accounting & Auditing Conference**

June 9-10, 2021 | 8:00 am-5:00 pm & 8:00 am-3:15 pm

Virtual Conference

⇒ **Annual Fall Conference & Annual Meeting**

October 28-29, 2021 | 8:30 am-4:30 pm

Embassy Suites Conference Center, La Vista

Learn more and register at nescpa.org/cpe.

Sponsorship & Exhibit Opportunities

Increase your organization's exposure, heighten your brand recognition, and drive sales by claiming your sponsorship or exhibit space at one of the Nebraska Society of CPAs' annual conferences or events. Each opportunity is designed to help your corporate message effectively reach Nebraska's CPAs.

CONFERENCE EXHIBITOR—\$500

All Conference Exhibitors receive the following:

- Tabletop display area
- Opportunity to provide giveaways to attendees
- Company logo on conference materials
- Complimentary lunch for two representatives

FOOD & BEVERAGE SPONSORSHIPS—\$500

All Food & Beverage Sponsors receive the following:

- Company logo on signage near food and beverages—choose from coffee, breakfast, lunch, or snacks
- Company logo on conference materials
- Complimentary lunch for two representatives

CONFERENCE SPONSORSHIPS—\$400

Available Conference Sponsorships include:

- Charging Station Sponsorship
- Candy Station Sponsorship
- Company logo on signage at Station
- Complimentary lunch for one representative

Virtual Conference Sponsors receive the following:

- Company logo and contact information included in event promotion emails and during the beginning and end of the virtual conference.

Become a Conference Exhibitor or Sponsor today by contacting Society Vice President Kelly Ebert at (402) 476-8482 or kelly@nescpa.org.

Nebraska Society of CPAs

2021 Course Calendar

DATE	COURSE / VENDOR / CREDITS	LOCATION	FEE
APRIL 2021			
22	3rd Annual Business & Industry Conference / NESCPA / 8 (1 Ethics)	Webcast	\$300
MAY 2021			
10	Microsoft Teams / K2 / 4	Webcast	\$185
10	Mastering Advanced Excel Functions / K2 / 4	Webcast	\$185
11	Working Remotely - The New Normal / K2 / 4	Webcast	\$185
11	Implementing Internal Controls in QuickBooks Environments / K2 / 4	Webcast	\$185
12	Advanced Excel / K2 / 8	Webcast	\$300
12	New SSAE 19, Agreed-Upon Procedures Engagements: A New & Efficient Way to Do AUPs / Real World Seminars / 1.5	Webcast	\$45
17	Accounting & Auditing of NPOs, New Guide / Paul Koehler, CPA / 8	Webcast	\$300
18	Accounting & Auditing of State & Local Governments / Paul Koehler, CPA / 8	Webcast	\$300
20	Annual Accounting & Auditing Update / Surgent / 8	Webcast	\$300
21	Compilations, Reviews & Preparations: Engagement Performance & Annual Update / Surgent / 8	Webcast	\$300
JUNE 2021			
2	Estate & Life Planning Issues for the Middle-Income Client / Surgent / 8	Webcast	\$300
7-8	25th Annual Not-For-Profit Conference (4 hrs/day) / NESCPA / 8 (1.5 Ethics)	Webcast	\$300

DATE COURSE / VENDOR / CREDITS

LOCATION FEE

JUNE 2021 (cont.)

9-10	40th Annual Governmental Accounting & Auditing Conference / NESCPA / 16 (2 Ethics)	Webcast	\$455
9	Next Generation Excel Reporting / K2 / 8	Webcast	\$300
9	A Refresher on Going Concern Responsibilities of Management & the Accountant / Real World Seminars / 1.5	Webcast	\$45
10	Technology Update / K2 / 4	Webcast	\$185
10	Case Studies in Fraud & Technology Controls / K2 / 4	Webcast	\$185
11	Securing Your Data: Practical Tools for Protecting Information / K2 / 4	Webcast	\$185
11	Small Business Accounting Shootout / K2 / 4	Webcast	\$185
21	Government & Nonprofit Frauds & Controls to Stop Them / Surgent / 4	Webcast	\$185
21	The Most Critical Challenges in Not-For-Profit Accounting Today / Surgent / 4	Webcast	\$185
22	A Complete Guide to the New Yellow Book / Surgent / 8	Webcast	\$300
23	Conducting a Remote Audit / AICPA / 4	Webcast	\$200
24	Audits of Employee Benefit Plans Subject to ERISA / AICPA / 8	Webcast	\$315
25	Required Minimum Distributions: Compliance & Planning / Surgent / 4	Webcast	\$185
25	Advanced Trust Issues: A Roadmap for Success in an Increasingly Complex Area / Surgent / 4	Webcast	\$185
29	The Best Estate & Financial Planning Topics of 2021 / Werner Rocca / 8	Webcast	\$300
30	Creative Strategies for Buying, Selling, or Gifting a Business / Werner Rocca / 8	Webcast	\$300

JULY 2021

7	Audits of Nebraska School Districts/NESCPA / 8	Webcast	\$285
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DATE	COURSE / VENDOR / CREDITS	LOCATION	FEE
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JULY 2021 (cont.)

12	Advanced QuickBooks Tips & Techniques / K2 / 4	Webcast	\$185
12	Improving Productivity With Office 365 Cloud Applications / K2 / 4	Webcast	\$185
13	Business Intelligence, Featuring Microsoft's Power BI Tools / K2 / 8	Webcast	\$300
14	Excel Tips, Tricks & Techniques for Accountants / K2 / 8	Webcast	\$300
14	Ethics Update for All CPAs, Part I / Real World Seminars / 1.5 (1.5 Ethics)	Webcast	\$45
15	Critical Business Risks - Identifying Your Blind Spots New! / AICPA / 4	Webcast	\$200
22	IRAs: Contributions & Distributions for Traditional, Roth, SEP & SIMPLE IRAs / Phoenix Beach / 8	Webcast	\$300
23	Basis Calculations & Distributions for Pass-Through Entity Owners Schedule K-1 Analysis / Phoenix Beach / 8	Webcast	\$300

AUGUST 2021

4	The New Auditor's Reporting Standards - New! / AICPA / 8	Webcast	\$315
5	Applying the Uniform Guidance in Your Single Audits / AICPA / 8	Webcast	\$315
9	Excel PivotTables for Accountants / K2 / 8	Webcast	\$300
9	How Post-Pandemic Attitudes Will Change Internal Control Development / Phoenix Beach / 8	Webcast	\$300
10	QuickBooks for Accountants / K2 / 8	Webcast	\$300
10	Advanced Excel® Topics for Spreadsheet Power Users / Phoenix Beach / 8	Webcast	\$300
11	Top PDF Features You Should Know / K2 / 4	Webcast	\$185
11	Ethics Update for All CPAs, Part II / Real World Seminars / 1.5 (1.5 Ethics)	Webcast	\$45

DATE	COURSE / VENDOR / CREDITS	LOCATION	FEE
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AUGUST 2021 (cont.)

11	Testing & Auditing Excel Workbooks / K2 / 4	Webcast	\$185
16	Partnership Essentials: Tax Basis Capital Accounts & More / Van Der Aa Tax Ed / 8	Webcast	\$300
17	S Corporation Essentials: Stock & Loan Basis Reporting / Van Der Aa Tax Ed / 8	Webcast	\$300
25	Forecasting for Improved Profits, Working Capital & Decision Analysis / AICPA / 4	Webcast	\$200
25	Controller's Update: Today's Latest Trends / AICPA / 4	Webcast	\$200

SEPTEMBER 2021

8	Getting Ready to Implement SSARS 25: Big Changes for Reviews / Real World Seminars / 1.5	Webcast	\$45
9	Traps & Pitfalls in Estate Planning / Werner Rocca / 8	Webcast	\$300
10	Estate Planning: Beyond the Basics / Werner Rocca / 8	Webcast	\$300
20-21	Basic Staff Training / AHI Associates / 16	Webcast	\$650
20	Examining the New Lease Accounting Standard: More Than Meets the Eye / Surgent / 4	Lincoln	\$185
20	Topic 606: Tackling the Year, Two Post-Implementation Issues / Surgent / 4	Lincoln	\$185
21	Focus on Engagement Quality: How to Avoid Deficiencies in Peer Reviews / Surgent / 8	Lincoln	\$300
22	TCJA & Farm Taxation Update / CliftonLarson / 8	Webcast	\$315
30	S Corp Preparation, Basis Calculations & Distributions, Form 1120S Schedule K & K-1 Analysis / Phoenix Beach / 8	Omaha	\$300

OCTOBER 2021

1	Partnership Preparation, Basis Calculations & Distributions, Form 1065 Schedule K & K-1 Analysis / Phoenix Beach / 8	Omaha	\$300
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DATE	COURSE / VENDOR / CREDITS	LOCATION	FEE
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OCTOBER 2021 (cont.)

13	Getting Ready to Implement SAS 134: New Audit Reports / Real World Seminars / 1.5	Webcast	\$45
18	Ethical Considerations for CPAs / Surgent / 4 (4 Ethics)	Ashland	\$185
18	Financial Statement Disclosures: A Guide for Small & Medium-Sized Businesses / Surgent / 4	Ashland	\$185
19-20	Staff Training: Semi-Senior / AHI Associates / 16	Webcast	\$650
19	Annual Accounting & Auditing Update / Surgent / 8	Ashland	\$300
20	The Complete Guide to Payroll Taxes & 1099 Issues / Surgent / 8	Omaha	\$300
21	Fiduciary Income Tax Returns, Form 1041 Workshop With Filled-in Forms / Surgent / 8	Omaha	\$300
25	Hot IRS Tax Examination Issues for Individuals & Businesses / Surgent / 8	Ashland	\$300
26	This Year's Best Income Tax, Estate Tax & Financial-Planning Ideas / Surgent / 8	Ashland	\$300
28-29	21 st Annual Fall Conference & Annual Meeting / NESCPA / 16 (2 Ethics)	La Vista	\$455

NOVEMBER 2021

1	2021 Accounting & Auditing Update for the Real World / Real World Seminars / 8	Ashland	\$300
2	2022 Preparation, Compilation & Review (SSARS) Update for the Local Firm / Real World Seminars / 8	Ashland	\$300
4-5	2021-2022 Two-Day Federal Tax Update for Individuals & Business / TaxSpeaker / 16	Webcast	\$525
8	New Guide to Deducting Travel, Meals & Entertainment / Van Der Aa Tax Ed / 4	Omaha	\$185
8	Real Estate Tax Update / Van Der Aa Tax Ed / 4	Omaha	\$185
9	Key Tax Issues Facing Business & Industry / Van Der Aa Tax Ed / 8	Omaha	\$300

DATE COURSE / VENDOR / CREDITS

LOCATION FEE

NOVEMBER 2021 (cont.)

10	Year-End Tax Planning in a COVID-19 World / Van Der Aa Tax Ed / 8	Omaha	\$300
10	Getting Ready to Implement SAS 135-143: Other New Accounting Issues / Real World Seminars / 1.5	Webcast	\$45
12	One-Day Federal Tax Update / TaxSpeaker / 8	Webcast	\$320
15	2021 Guide to Trusts, Estates, Gifts & Income Tax Planning for Surviving Spouses, Heirs & Beneficiaries / Larry Stein Continuing Ed / 8	Ashland	\$300
16	2021 Guide to Giving Your 60-Plus Client a Planning Checkup / Larry Stein Continuing Ed / 8	Ashland	\$300
18	CFO/Controller's Roadmap to Success: Integrated Planning, Forecasting & Budgeting / Surgent / 8	Omaha	\$300
19	Current Developments & Best Practices for Today's CFOs & Controllers / Surgent / 8	Omaha	\$300
29	Maximizing Your Social Security Benefits / Surgent / 4	Ashland	\$185
29	Select Estate & Life Planning Issues for the Middle-Income Client / Surgent / 4	Ashland	\$185
30	Section 199A: Applications & Challenges / Surgent / 4	Ashland	\$185
30	Section 199A: Schedule K-1 Reporting by Relevant Passthrough Entities / Surgent / 4	Ashland	\$185

DECEMBER 2021

6-7	2021-2022 Two-Day Federal Tax Update for Individuals & Business / Western CPE / 16	La Vista	\$525
8	ASU 2020-07: Disclosures of Non-Financial Donations to a Not-For-Profit / Real World Seminars / 1.5	Webcast	\$45
9	Nonprofit Accounting & Financial Reporting / Paul Koehler, CPA / 8	Lincoln	\$300
10	Governmental Accounting & Auditing Update / Paul Koehler, CPA / 8	Lincoln	\$300

DATE	COURSE / VENDOR / CREDITS	LOCATION	FEE
DECEMBER 2021 (cont.)			
13	Annual Update for Accountants & Auditors / AICPA / 8	Lincoln	\$315
14	Interpreting the New Revenue Recognition Standard: What All CPAs Need to Know / AICPA / 4	Lincoln	\$200
14	Ethics & Professional Conduct: Updates & Practical Applications / AICPA / 4 (4 Ethics)	Lincoln	\$200
15	Forensic Accounting: Fraud Investigations / AICPA / 8	Lincoln	\$315
16	General Sales Tax & Nebraska Incentive Programs (Subject to Change) / Nebraska Department of Revenue / 4	Ashland	\$185
20	2021 Tax Update for Business & Individuals / Van Der Aa Tax Ed / 8	Ashland	\$300
21	2021 Tax Update for Business & Individuals / Van Der Aa Tax Ed / 8	Lincoln	\$300

JANUARY 2022

12	Final Preparation for the Leasing Standard / Real World Seminars / 1.5	Webcast	\$45
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FEBRUARY 2022

9	SSARS 25 is LIVE! / Real World Seminars / 1.5	Webcast	\$45
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Nebraska Society of CPAs Leadership Academy

We're here to guide you through your best year yet!

The Nebraska Society of CPAs Leadership Academy is a one-year leadership development program designed to build authentic, emotionally intelligent leaders who understand how to build high-performing teams, manage conflict, and inspire others to deliver results.

WHO SHOULD PARTICIPATE?

Both CPAs and high-potential non-CPA professionals who work under the direction of a CPA are encouraged to participate in the Leadership Academy.

WHAT ARE THE SESSION DATES?

- **CLASS INTRODUCTION**: Society Annual Meeting, October 28, 2021
- November 2021 (TBD)
- January 2022 (TBD)
- May 2022 (TBD)
- September 2022 (TBD)
- **GRADUATION**: Society Annual Meeting, October 2022 (TBD)

CAN I EARN CPE CREDIT?

NESCPA Leadership Academy graduates will earn 32 hours of CPE credit, which includes 4 hours of ethics.

WHAT IS THE COST?

Tuition is \$3,100. A \$500 deposit is due upon enrollment with the remainder due October 1, 2021.

RESERVE YOUR SPOT TODAY!

With class size limited to 25 individuals, enrollment in the Leadership Academy is provided on a first-come, first-served basis. Contact the Society at society@nescpa.org to reserve your spot today!

About CPE

All of the Society's in-person and virtual CPE courses and conferences, along with thousands of partner webcasts, are listed at <https://www.nescpa.org/cpe>.

SOCIETY MEMBERSHIP DISCOUNTS

Society membership provides you with a \$50 discount on all Society-sponsored courses and conferences. In addition, the Society offers **Early Bird Pricing** for individuals attending a Nebraska Society event. **Standard Pricing** goes into effect 30 days prior to the event. **All fees listed on the Course Calendar display Standard Pricing.**

THREE WAYS TO REGISTER & PAY



Online at <https://www.nescpa.org/cpe> — after you've selected a course, complete the registration form and pay with a credit card.



Mail a completed registration form with credit card information or a check made payable to Nebraska Society of CPAs at 7435 O Street, Suite 100, Lincoln, NE 68510.



Fax a completed registration form with credit card information to the Society at 402-476-8731.

REGISTRATION CONFIRMATIONS

Registrations received two days prior to the event do not guarantee a reservation. Walk-ins are available on a space-available basis only; the Society cannot guarantee space, lunch, or materials.

Registration confirmations are sent by email. Be sure to review it carefully. Occasionally, a starting time or location may change from what is originally published in the CPE catalog.

If you do not receive a confirmation within one week of registration, contact the Nebraska Society office immediately.

Any registrant may substitute another individual for his or her registration up to the beginning of the first morning session of the course.

NO SHOWS

Those who register for a course and do not attend are responsible for the course fee and will receive the course materials. If there is a balance due, the materials will be sent once the balance due has been paid in full.

CANCELLATIONS

The Society may cancel a course due to insufficient enrollment, inclement weather, or other circumstances beyond the Society's control. In these cases, the registrant will be given the option to receive a refund or transfer the amount paid to a different Society-sponsored course.

If the course is cancelled due to insufficient enrollment, the Society will contact each registrant at least five days prior to the course.

In the case of inclement weather, the Society office staff will contact each registrant as soon as possible by email or phone. All cancellations will also be posted at <https://www.nescpa.org>.

If a cancellation is needed, a written cancellation notice must be received in the Society office by email (society@nescpa.org), mail, or fax (402-476-8731).

Cancellations received in the Society office **five working days prior** to the course date will receive a full refund. A \$50 cancellation fee will be deducted from the full refund for those cancelling two to four working days prior to the course date. Except in special circumstances, refunds will not be granted to those attempting to cancel registrations less than two full working days prior to the course date.

SPECIFIC NEEDS

Please notify the office at 402-476-8482 or kelly@nescpa.org at least one week prior to an event if you have any special dietary requirements (for full-day courses) or other specific needs; we will do our best to accommodate you.

PARKING

Parking is generally provided with event fees. If the event is held at Mahoney State Park, be sure to sign the sign-in sheet at the information booth at the park entrance to obtain the daily mandatory parking pass. Review your registration confirmation for parking specifics.

LODGING

Special lodging rates may be available for in-person courses. Please contact Kelly at the Society office at 402-476-8482 or kelly@nescpa.org.

WHAT TO WEAR

Business casual attire is recommended for in-person courses. Because meeting room temperatures are difficult to control, we recommend dressing in layers to ensure comfort.

CELL PHONE & LAPTOP USAGE

Cell phones should be placed on silent mode in the classroom. Laptops may be used to access course materials.

ATTENDANCE VERIFICATION

At the conclusion of in-person CPE events, a CPE attendance verification form will be distributed for all attendees to sign. The Nebraska Society office can only verify attendance if the form has been signed. For all Society conferences, an attendance form is included with the conference manual for the attendee's completion.

All webcast courses use a form of online prompt during the broadcast for verification of attendance.

CPE CREDIT

All courses listed in this catalog have been submitted to and approved by the Nebraska Board of Public Accountancy for recommended CPE credit. CPE certificates may be downloaded for each course attended through the "My CPE Tracker" at <https://www.nescpa.org/my-cpa>. The "My CPE Tracker" also allows you to download annual CPE transcripts at any time, and to include self-entered CPE courses to your transcript.

NEBRASKA'S CPE RULES

The rules for Continuing Professional Education for Nebraska CPAs can be located within Title 288/Chapter 8 of the State Board regulations, and CPE Guidelines may be viewed at <https://nbpa.nebraska.gov> under the CPE menu. Most noted among the rules is a four-hour ethics requirement for biennial license renewals (80 CPE hours) and reinstatements (120 CPE hours). In addition, 16 hours of self-determined Personal Development courses that are related to the CPA's current employment may be reported. The rules also clarify the number of CPE hours allowed for self-study, faculty, and college semester credit hours, and grant the Nebraska Board of Public Accountancy the authority to request documentation from a permit holder for five years from the individual's last reporting period. If you have any questions about the CPE rules, you should contact the State Board at (800) 564-6111 or view the rules on the State Board's website at <https://nbpa.nebraska.gov>.

ELECTRONIC CPE MATERIALS

The Society will provide an electronic version of course materials under "My NESCPA," then "My Upcoming CPE," on the Society website at <https://www.nescpa.org>. Once eMaterials have been downloaded, no cancellation, transfer, or refund will be available.

SALE OF COURSE MATERIAL

With the exception of the “Audits of Nebraska School Districts” (ASD) course, course materials are not sold separately.

EVALUATIONS

Evaluations will be emailed to all attendees after every CPE course and conference. The Society CPE Committee, instructors, and staff take your comments and concerns seriously, as we strive to provide you with high-quality, cost-effective education. In addition to completing your evaluation, you may also email kelly@nescpa.org with comments and concerns.

DISCLAIMER

The information and suggestions presented at courses and conferences sponsored by the Nebraska Society of CPAs are subject to constant change and, therefore, should only serve as a foundation for further investigation and study. Further, any forms presented at such courses or conferences are samples only and are not necessarily authoritative. All information, procedures, and forms contained or used in such seminars or conferences should be carefully reviewed and should serve as a guide for use in specific situations. Speakers and discussion leaders are expressing their own views, or those of event authors. Such views and opinions have not been approved or endorsed by the Nebraska Society of CPAs.

The Nebraska Society of CPAs reserves the right to make changes to prices, dates, locations, and speakers at any time without notice. Early registration helps avoid cancellations. The Nebraska Society of CPAs does not assume financial responsibility for penalties or expenses incurred by registrants who must cancel travel arrangements due to course cancellation.

Every effort has been made to avoid error and omissions in every phase of the work. As the publisher, the Nebraska Society of CPAs assumes no liability of any kind in connection with this publication.

CPE/Conference Registration Form

Firm/Company Contact: _____

Firm/Company: _____

Address: _____

City, State & Zip: _____

Contact Phone: (_____) _____

Contact Email: _____

Method of Payment: ☐ Check Enclosed ☐ MasterCard ☐ Visa

Credit/Debit Card #: _____

Exp. Date: _____ CVV Code: _____

Billing Address: _____

Billing City, State & Zip: _____

ABOUT CPE

1. Registrant Name: _____

Email: _____

Cell Phone: _____

Course: _____ Date: _____ Fee: _____

Course: _____ Date: _____ Fee: _____

Course: _____ Date: _____ Fee: _____

Course: _____ Date: _____ Fee: _____

Course: _____ Date: _____ Fee: _____

☐ NESCPA Member

☐ NESCPA Non-member

2. Registrant Name: _____

Email: _____

Cell Phone: _____

Course: _____ Date: _____ Fee: _____

Course: _____ Date: _____ Fee: _____

Course: _____ Date: _____ Fee: _____

Course: _____ Date: _____ Fee: _____

Course: _____ Date: _____ Fee: _____

☐ NESCPA Member

☐ NESCPA Non-member

3. Registrant Name: _____

Email: _____

Cell Phone: _____

Course: _____ Date: _____ Fee: _____

Course: _____ Date: _____ Fee: _____

Course: _____ Date: _____ Fee: _____

Course: _____ Date: _____ Fee: _____

Course: _____ Date: _____ Fee: _____

☐ NESCPA Member

☐ NESCPA Non-member

⇒ *If you have specific medical or dietary needs, please contact NESCPA at least one week prior to the program.*

Course Locations

2021 courses have been scheduled at the following locations and facilities. You will find the location for each course on the Society website at <https://www.nescpa.org/cpe>.

LODGING ARRANGEMENTS

Blocks of sleeping rooms at reduced rates have been reserved for select 2021 Society-sponsored events on a first-come, first-served basis. Contact the hotel for lodging arrangements. ***Rooms will generally be released by the hotels three to four weeks prior to the course date.***

ASHLAND, NEBRASKA

Mahoney State Park

28500 West Park Highway (I-80 Exit #426)
Ashland, NE 68003
(402) 944-2523

LA VISTA, NEBRASKA

Embassy Suites Hotel & Conference Center

12520 Westport Parkway
La Vista, NE 68128
(402) 331-7400

LINCOLN, NEBRASKA

Hillcrest Country Club

9401 O Street
Lincoln, NE 68527
(402) 489-7111

Staybridge Suites - Lodging

1501 North 86th Street
Lincoln, NE 68505
(402) 484-6000

OMAHA, NEBRASKA

German-American Society of Omaha

3717 South 120th Street
Omaha, NE 68144
(402) 333-6615

WHO ARE YOUR FUTURE STARS?

KEEP THE BEST & BRIGHTEST IN NEBRASKA

14
NEBRASKA COLLEGES
& UNIVERSITIES



70+
STUDENTS
EACH YEAR



\$125,000+
SCHOLARSHIPS
EACH YEAR

Donate to the Foundation Today!



cpa

(402) 476-8482

society@nescpa.org

www.nescpa.org/contributions

Nebraska Society of CPAs Foundation
7435 O Street, Suite 100
Lincoln, NE 68510

Nebraska Society of CPAs

SOCIETY OVERVIEW & VOLUNTEER DIRECTORY

2021



Nebraska Society of CPAs

VOLUNTEER!

You Can Make a Difference!



AVAILABLE COMMITTEES

- ACCOUNTING CAREERS
- CONTINUING PROFESSIONAL EDUCATION (CPE)
- ETHICS
- FALL CPE CONFERENCE PLANNING
- GOVERNMENTAL ACCOUNTING & AUDITING
- INDUSTRY
- LEGISLATION
- NOT-FOR-PROFIT
- POLITICAL EDUCATION
- TAXATION

Committees meet two to three times per year. Are you interested in volunteering? Email society@nescpa.org.

HOW YOU CAN GET INVOLVED

As a committee member for the Nebraska Society of CPAs, you have the opportunity to influence a profession that touches the lives of most Nebraskans. Your contributions not only will help shape the future of the CPA profession, but also will provide you with great personal and professional satisfaction. Help maximize the power and performance of CPAs in Nebraska by selecting from the volunteer opportunities on the left.

All interested members are encouraged to apply!

From the Beginning

LOOKING BACK

The Nebraska Society of CPAs traces its beginnings to March 10, 1908, at the Millard Hotel in Omaha, where several public accountants initially gathered together and over the next few years organized under the name Nebraska State Association of Public Accountants. Although the group adopted a constitution and bylaws, and formed committees, it did not incorporate. The first elected chairman of the association was J.M. Gilchrist, who held the first CPA certificate in Nebraska and whose descendants are still active in the Society. Along with Gilchrist, other founders of the association were J.W. Tulleys (Cert. No. 3), R.F. Svoboda (Cert. No. 4), R.B. Merriam (Cert. No. 5), E.A. Dworak (Cert. No. 6), Emil Ganz (Cert. No. 8), E.J. Robinson (Cert. No. 9), A.L. Searle (Cert. No. 11), and George W. Holbrook (Cert. No. 14).

Twenty years later, on July 23, 1928, the Nebraska Society of Certified Public Accountants was officially established when six public accountants met and approved the Society's Articles of Incorporation. Signing as incorporators of the Society were Henry C. Moeller (Cert. No. 18) of Lincoln, who would eventually become the Society's first president, G. Lawrence Greenfield (Cert. No. 28) of Omaha, Raymond H. Walker (Cert. No. 35) of Lincoln, Calvin B. Remington (Cert. No. 36) of Lincoln, Wayne McPherrren (Cert. No. 47) of Omaha, and Harry E. Judd (Cert. No. 48) of Lincoln.

EARLY GROWTH

The Society grew slowly at first. In 1938, Society records reflect only 23 members; that number grew to 52 in 1948, stretching to 207 in 1958. In 1968, the membership grew to 320. By 1970, the Society had expanded to 510 members. Then, it took a major jump, reaching 1,390 by 1980. Part of the reason for the growth in the 1970s was the Nebraska Legislature's passage of mandatory continuing education for licensed practitioners in 1971. Nebraska was the first state in the nation to pass such legislation, which led the Society to sponsor increasing numbers of Continuing Professional Education (CPE) courses for its members.

The late 1950s were a turning point for the Society. In 1957, the Nebraska Legislature passed the Nebraska Public Accountancy Act and, in 1958, Arnold Magnuson was hired as a part-time staff person. Over the next 32 years, Magnuson would guide the growth and expansion of the Society and eventually become its full-time executive vice president. Magnuson was the only employee until October 1972; at that time, the Society opened its first executive office located in the Stuart Building in Lincoln, employing Magnuson as the executive director and one secretary. Today, the Society has four employees.

In 1985, the Society offices moved to the Roman L. Hruska Law Center west of the State Capitol. When Magnuson fully retired in 1992, the membership had grown to approximately 2,400. In 1990, Dan Vodvarka was named the Society's second executive vice president. In 1995, his title was changed to president, and the highest elected Society office was changed to chairman of the board. Vodvarka retired in October 2018 after 28 years of service to the Society. In July 2018, Joni Sundquist began serving as president and executive director of the Society. In January 2020, the Society offices moved to the Corporate Centre Office Park at 7435 O Street, Suite 100, in Lincoln.

OUR VISION

Our vision is to be the leading resource and advocate for the CPA profession in Nebraska.



OUR MISSION

Our mission is to enhance the professional success of the members; to encourage the maintenance of high professional standards; to facilitate relationships among the members; to further the professional knowledge, competence, and performance of the members; to promote a better understanding of services rendered by members; to promote the accounting profession; and to act in a representative capacity for the profession.

OUR VALUES

These core values guide our work:

- **Ethical**
We place integrity, trustworthiness, and accountability at the center of all we do.
- **Encouraging**
We inspire each other and our members to embrace challenges and opportunities, to think creatively, and to strive for personal and professional excellence.
- **Professional**
We respect one another and our members, regardless of our differences.
- **Purposeful**
We understand the importance of the CPA profession and our passion lies in serving our members.

Focused on the Future



WORKING TOGETHER

One of the Nebraska Society of CPAs' strengths is the role it plays as a sounding board for thoughts, ideas, and opinions from CPAs across the state. Through the Society, ideas may be channeled to the membership and then heard, analyzed, and acted upon. Through the Society, CPAs explore the issues that affect the profession's day-to-day and long-range outlook. Membership in the Society signifies a CPA's commitment to the profession and the belief that much can be accomplished by working together.

OUR GOALS

- **Education Goal**
To educate our members by offering quality, cost-effective Continuing Professional Education (CPE) through a variety of delivery formats.
- **Legislative Goal**
To advocate for a legislative and regulatory environment that supports our member CPAs.
- **Communications Goal**
To enhance and highlight the value of Society membership and promote the image of the CPA profession in Nebraska.
- **Membership Goal**
To maintain, serve, and support an active and involved membership to ensure the future success of the profession and the Society.
- **Operations Goal**
To develop and maintain effective and efficient Society operations for the benefit of our membership.

Volunteer CPAs Serve as Driving Force

The official decision-making body of the Nebraska Society of CPAs is the board of directors, which meets four times a year. The board approves the budget, sets member dues, and makes other policy decisions.

In 1928, members could serve on three committees: the Committee on Legislation & Education, the Committee on Finance, and the Committee on Ethics. Today, the Nebraska Society has 10 committees and occasional ad hoc committees and task forces established to accomplish specific goals.

Participation on boards and committees is viewed as an opportunity for CPAs to further develop leadership skills and gain a broader perspective of the profession. In addition, these volunteers are provided an

opportunity to influence a profession that touches the lives of most Nebraskans. Committees meet two to three times per year.



If you would like to help maximize the power and performance of CPAs in Nebraska, we encourage you to serve on one of the following Society committees. Committee descriptions and current committee members are listed in the following section of this booklet.

- **Accounting Careers Committee**
- **Continuing Professional Education (CPE) Committee**
- **Ethics Committee**
- **Fall Conference Planning Committee**
- **Governmental Accounting & Auditing Committee**
- **Industry Committee**
- **Legislation Committee**
- **Not-For-Profit Committee**
- **Political Education Committee**
- **Taxation Committee**

Legislative Representation & Government Relations Are a Priority

The continued increase in legislative proposals affecting the CPA profession requires representation in the legislative arena. The Society's presence at the State Capitol and its visibility on the national level are critical.

LOBBYING FOR CPAs

When the Nebraska Legislature is in session, the Society's lobbying efforts ensure the views of Nebraska CPAs are known. The first lobbyist for the Society was hired in

1956. Today, the Society's Chief Lobbyist Walt Radcliffe, along with Korby Gilbertson and Justin Brady, of Radcliffe, Gilbertson & Brady, scrutinize every legislative bill, keep track of amendments, and become involved with legislative action on all bills that have a

specific impact on the CPA profession. In addition, the Society testifies at public hearings and pens letters of support and/or opposition as needed.



The Society has long played a proactive role for certified public accountants in Nebraska, sponsoring bills and defending the profession against legislation that might be detrimental from the Society's standpoint. Historically, the Nebraska Society has led the nation in supporting cutting-edge legislation for accountants. Nebraska was the first state to pass mandatory CPE legislation. In 1991, Nebraska became the 14th state to pass the 150-hour education requirement for new CPAs, and in 1994, the Society helped draft and support a successful effort in the Nebraska Legislature to pass the first bill in the nation allowing for the partial ownership of CPA firms by non-CPAs. In 2009, the Society helped draft and support the quick passage of "CPA Mobility" legislation. The new law allows licensed CPAs from other states to practice public accountancy in Nebraska without the need to obtain licensure by reciprocity, register, or pay a fee to the Nebraska Board of Public

Accountancy. In 2013, the Society helped draft and support passage of “Expanded CPA Experience” legislation, and for the past several years the Society has continued its long opposition to efforts to extend Nebraska’s sales tax on professional services. In 2019, the Society helped draft and support passage of legislation that allows Nebraska CPA firms to create Employee Stock Ownership Plans (ESOPs).

On the national scene, the Society monitors events in Washington, D.C., and speaks on behalf of Nebraska CPAs in dealing with the state’s congressional delegation.

KEY CONTACT PROGRAM

The Society involves CPAs at the grassroots level through its Key Contact Program; these individuals assist in communicating the Society’s positions on legislative issues to their state senators and the Nebraska congressional delegation when needed. The Society also works with the American Institute of Certified Public Accountants (AICPA) to strengthen the profession’s voice both in Lincoln and in Washington.

In addition, the Society works closely with state and federal governmental agencies, including the Nebraska Department of Revenue and the Internal Revenue Service, which have operations that directly affect Nebraska CPAs. The Society also maintains contact with other statewide trade associations on issues of common interest.

Supporting the Political Process

FINANCING CAMPAIGNS

Through the Society’s Political Education Committee (PEC), established in 1982, Nebraska CPAs may make political contributions to help finance the campaigns of candidates seeking elective office at the state level. The Society’s political

action efforts represent a key element in the Society’s overall government relations program. Our system of government depends on the willingness of individuals to seek elected positions without fear of personal financial sacrifice. The Society’s PEC provides CPAs with an opportunity to support candidates who understand the needs and concerns of CPAs and to hold candidates accountable for their actions as legislators.



Educating Nebraska's CPAs

YOUR CONTINUING PROFESSIONAL EDUCATION PARTNER

In 1971, the Society offered only two or three educational programs each year. That number grew to 40 in 1975 and 54 in 1980. Currently, the Society schedules approximately 100 live CPE courses each year from January to December.

Attending live courses provides you the opportunity to network, share best practices, and enjoy our candy station—when we're not in the midst of a pandemic!

Society members pay lower, discounted fees to attend Society-sponsored courses. Members receive a \$50 discount per course and are eligible for early bird pricing.

The Society provides CPAs at all levels of their careers with live continuing education programs, educating more than 2,500 CPAs each year. These programs are recommended for their timeliness, affordability,



convenience, and quality. They are planned by CPAs for CPAs to keep members abreast of new developments and technologies affecting the profession. Programs are directed toward all areas of the profession and are designed to provide sound, practical instruction.

Nebraska CPAs serving on the Society's committees work closely with Society staff in developing topics and determining speakers for all conferences and courses. Each year, approximately 150 CPA volunteers are selected to serve on the various Society committees.

Sharing Ideas

In addition to conferences and approximately 100 live CPE programs, the Society holds and participates in other meetings and gatherings that give CPAs the opportunity to come together to network, discuss common interests, and share information.

STATE SENATORS' RECEPTION & DINNER

The Society sponsors an annual State Senators' Reception & Dinner in January on the evening before the first day of every legislative session to bring CPAs together with their state representatives. This tradition began in the mid-1970s and remains a highly attended event, with 30 of Nebraska's 49 state senators typically in attendance.



ANNUAL MEETING

The Society's Annual Meeting, held each year during the Fall Conference, marks the changing of the guard for the Society's officers. During the Annual Meeting, the Society also welcomes and congratulates new CPA certificate holders and scholarship recipients, honors outstanding members with awards, and reflects on recent accomplishments of the Society.

During 2020, the Society celebrated its 92nd anniversary during its Virtual Annual Meeting. Today, with more than 2,500 members, the Society can reflect on a history of growth and accomplishments with pride and look forward to a future in which the Nebraska Society will find new and innovative ways to serve its membership and the CPA profession.

WASHINGTON LEGISLATIVE VISIT

Every other year, the Society sponsors the Washington Legislative Visit, designed to bring CPAs up-to-date on current issues at the federal level. This trip to D.C. is planned in conjunction with the AICPA's Spring Meeting of Council and AICPA Annual Members' Meeting and includes nationally known speakers and meetings with Nebraska's congressional delegation.

NESCPA Leadership Academy

A NETWORK OF LEADERS

The Nebraska Society of CPAs' Leadership Academy is a one-year leadership development program designed to build authentic, emotionally intelligent leaders who understand how to build high-performing teams, manage conflict, and inspire others to deliver results. The inaugural class of the NESCPA Leadership Academy launched in November 2019.

MISSION

To prepare and motivate CPAs and high-potential non-CPAs who work under the direction of a CPA to be leaders in the accounting profession in Nebraska.

ACTIVE LEARNING FOR WORKPLACE APPLICATION

The Society's Leadership Academy uses an active learning case study model. This highly engaging approach allows participants to directly apply program content to relevant, personalized workplace opportunities and challenges.

Through our content, program design, facilitator expertise, and passion, the NESCPA Leadership Academy builds long-term, sustainable leadership behaviors. All Leadership Academy program content is custom-created and is based on empirically derived evidence from executive leadership and talent management conferences, scholarly/peer-reviewed journals, best practices identified by the Center of Creative Leadership, and other relevant high-profile institutions of leadership research and practice.



Our primary facilitator, Jeremy Wortman, Ph.D., is a highly credible consultant to the accounting profession and is credentialed through academic training and practical corporate experience.

CPE CREDIT

NESCPA Leadership Academy graduates will earn 32 hours of CPE credit, which includes four hours of ethics.

REGISTRATION

Both CPAs and high-potential non-CPA professionals who work under the direction of a CPA are encouraged to participate in the Leadership Academy. A new class will be selected each year.



With class size limited to 25 individuals, enrollment in the NESCPA Leadership Academy is provided on a first-come, first-served basis.

Email society@nescpa.org with your name, company, and phone number to reserve your spot today! You will receive an official registration form at a later date.

Communication for Today's CPA

NEBRASKA CPA JOURNAL

The Society is constantly on the watch for news and information of special interest to Nebraska CPAs. The Society publishes a bi-monthly magazine, the Nebraska CPA, which provides the latest news and information about the Society and its professional activities, in-depth reports and technical articles, and news about Nebraska CPAs. The full-color, glossy publication also provides the opportunity for members to inexpensively advertise employment openings and businesses for sale.

As the official trade journal for the Society, the Nebraska CPA reflects the profession's highest standards and reinforces the Society's sterling professional image by delivering clear, sophisticated, up-to-date editorial information that readers can apply immediately to their own firms and businesses. The Nebraska CPA is mailed and emailed every other month to nearly 3,000 CPAs throughout the state. All issues are archived online and are available in both flipping book and PDF at <https://thenewslinkgroup.com/clients/NESCPA>.



Scholarships Grow the CPA Pipeline

Nebraska CPAs understand the importance of a well-educated, well-trained workforce in our state. They also understand that accounting students are the future of the CPA profession. For these reasons, the Society is helping to grow the CPA pipeline by providing scholarships to accounting students attending college in Nebraska through the Nebraska Society of CPAs' Foundation.

Each year, thousands of dollars in scholarships are awarded to deserving students. Foundation scholarships are funded through a portion of member dues, investments, and generous donations from members, CPA firms and businesses, and instructors.



MISSION

The mission of the Nebraska Society of CPAs' Foundation is to support excellence in the CPA profession through financial assistance to accounting programs of Nebraska colleges and universities and to individuals interested in the profession through scholarship programs.

DONATE TODAY!

nescpa.org/contributions

RECORD NUMBERS

Established in 1976, the Foundation provided a record 72 scholarships worth \$128,600 to college accounting students at 14 Nebraska colleges and universities during the 2020-2021 school year.

The first president of the Foundation Board of Trustees was J.B. Dresselhaus of Lincoln, Neb. The Foundation continues to experience consistent growth under the leadership of current Foundation President Mark Manning of Crete, Neb.

Recognizing Service to the Profession & the State of Nebraska

SOCIETY AWARDS

Each year, the Society accepts nomination of members for the following four special awards:

- **Public Service Award**
- **Distinguished Service to the Profession Award**
- **Outstanding Accounting Educator Award**
- **Outstanding CPA in Business & Industry Award**



**Nominate a
Deserving
CPA Today!**

These awards were created to honor and show the Society's appreciation of those members who have given unselfishly to their communities, to their businesses, and to the accounting profession or to academia. Selection of the award recipients is determined by a special Awards Selection Committee that consists of the current Society's chairman, immediate past chairman, and three members appointed by the chairman, with final approval made by the Society Board of Directors.

Nominations should be received by October 31.

The awards will be presented in the following year at the Society's Annual Meeting. It is at the discretion of the Awards Selection Committee and the Society Board as to which, if any, awards will be presented each year. Nominations not selected will remain in an active file for at least three years.

Every day, Nebraska CPAs are performing many unheralded services for their community, for their profession, and for Nebraska.

Consider some of the outstanding Society members you know and make a nomination today at <https://www.nescpa.org/about/awards>.

Promoting the Profession

SOCIAL NETWORKING

The Society participates in the world of social media to help build online connections with our members and the general public.

Social media allows the Society to reach people we wouldn't otherwise reach, to promote the CPA profession and the positive role CPAs play in our state and communities, and to magnify the voice of the CPA profession.



Facebook: <https://www.facebook.com/NebraskaCPAs>

Twitter: <https://twitter.com/NebraskaCPAs>

LinkedIn: <https://www.linkedin.com/company/nebraska-society-of-cpas>

RESPONDING TO THE MEDIA

The Society is at times called upon by the media to respond to accounting and business issues. Interviews by Society officers help ensure the profession is represented and contribute to a better understanding of accounting and business issues. These interviews give the Society an opportunity to enhance the image of CPAs by stressing the roles they play within their communities and the state.

COLLEGE CAREER FAIRS

The Society addresses long-term workforce needs by promoting CPA participation in Career Fairs at public and private colleges throughout Nebraska. These events help match CPA firms and Nebraska businesses with potential employees and interns.

Member Discounts & Special Pricing

Through the Nebraska Society of CPAs' Member Benefits Program, the Society works to identify and align member needs and priorities with trusted organizations, known as Business Solution Providers, that are service-oriented and have a proven track record of success.



- Obtain affordable life insurance through the **AICPA**.
- Journey into a new domain with a new **.CPA** web address.
- Recruit top-notch employees at the Society's new online **Careers Center** at <https://nescpa.org/careers> or through classified advertising in the Nebraska CPA journal.
- Manage payments in your firm with **CPACharge**, a professional online payment solution developed specifically for CPA firms.
- Enjoy perks and savings on the latest **Dell** products and select electronics and accessories.
- Meet your business' online transaction needs with **Elavon**, one of the largest merchant services providers in the United States.
- Take advantage of special shipping rates and print marketing materials with **UPS**.
- And more to come!

Visit <https://www.nescpa.org/about/benefits> for a complete list of benefits.

GREAT VALUE FOR YOUR DUES DOLLARS

In addition, dues for members of the Nebraska Society of CPAs are among the lowest in the nation compared to other state societies. Membership dues are billed annually on or about April 1.

Society Leadership

Board of Directors

The official decision-making body of the Nebraska Society of CPAs is the board of directors, which meets four times a year. The board approves the budget, sets member dues, and makes other policy decisions.

Ryan L. Burger

NESCPA Chairman

Gabriel, Burger & Else, CPA, PC, Seward
(402) 643-4557
ryan@gbecpa.com

Erica R. Parks

NESCPA Chairman-Elect

BKD LLP, Omaha
(402) 392-1040
eparks@bkd.com

Lorraine A. Egger

NESCPA Secretary

CyncHealth, Omaha
(402) 506-9900
legger@cynchealth.org

David E. Swan

NESCPA Treasurer

SP Group, PC, Lincoln
(402) 420-7758
dswan@spgrouppc.com

Megan C. Holt

Mutual of Omaha Insurance Co., Omaha
(402) 342-7600
megan.holt@mutualofomaha.com

Neal D. Lyons

UNICO Group Inc., Lincoln
(402) 434-7203
nlyons@unicogroup.com

Patrick A. Meyer

NESCPA Past Chairman & AICPA Council Rep, 2019-2022

HBE LLP, Lincoln
(402) 423-4343
pmeyer@hbecpa.com

Shari A. Munro

NESCPA Immediate Past Chairman

Frankel Zacharia LLC, Omaha
(402) 496-9100
smunro@fzacpa.com

Kristian H. Rutford

Labenz & Associates LLC, Lincoln
(402) 437-8383
krutford@labenz.com

Linda M. Scholting

Mosaic Inc., Omaha
(402) 896-3884
linda.scholting@mosaicinfo.org

Jessica L. Watts

Seim Johnson LLP, Elkhorn
(402) 330-2660
jwatts@seimjohnson.com

Dana J. Weber

West Nebraska Chapter President

Dana J. Weber, CPA, Scottsbluff
(308) 635-3008
djwcpa@allophone.com

Society Past Presidents & Chairmen

1936 - Henry Moeller	1978 - Dale E. Gruntorad
1937 - Henry Moeller	1979 - Paul L. Dutton
1938 - O.R. Martin	1980 - John T. Connor
1939 - O.R. Martin	1981 - Gary D. Wieck
1940 - Harry E. Judd	1982 - Harold E. Hoff
1941 - Harry E. Judd	1983 - Ronald F. Ueberrhein
1942 - J.H. Imig	1984 - Donavon A. Heimes
1943 - Phil Johnson	1985 - J. Thomas Knight
1944 - Aloysious Congdon	1986 - Robert A. Helm
1945 - Donald W. Lambie	1987 - James F. Rouch
1946 - Morris M. Shapiro	1988 - John W. Hancock
1947 - J. Edmunds Miller	1989 - William V. Strain
1948 - R.W. Johnson	1990 - David A. Emry
1949 - Orin Contryman	1991 - Patrick J. Jung
1950 - Phil Johnson	1992 - Keith D. Snyder
1951 - Merle L. Gotfredson	1993 - Jerry D. Sestak
1952 - Walter Witthoff	1994 - Keith C. Mitchell
1953 - Corwin D. Moore	1995 - William L. Gaines, Jr.
1954 - Albert J. Keiser	1996 - Janice M. Mumm
1955 - Joseph T. Sullivan	1997 - James R. Greisch
1956 - Villiers R. Gerd	1998 - Thomas J. Purcell, III
1957 - E. Ross Martin	1999 - Robert K. Muehling
1958 - John M. Waters	2000 - Elaine E. Booth
1959 - J.B. Dresselhaus	2001 - Donald D. Kluthe
1960 - Donald S. Erion	2002 - Edward W. Fitzgerald
1961 - Lawrence F. Chandler	2003 - G. Randall Hansen
1962 - Marvin E. Jewell	2004 - Thomas Von Riesen
1963 - Sheldon Bernstein	2005 - David E. Lechner
1964 - Bernard Urich	2006 - Bryan P. Robertson
1965 - Dean L. Busching	2007 - Robert C. McChesney
1966 - Verne R. Moseman	2008 - Leo J. Panzer
1967 - Robert E. Henderson	2009 - Tracy S. Black
1968 - Robert E. Henderson	2010 - John B. Fruhwirth
1969 - Ernest H. Kenyon	2011 - Julie D. Bauman
1970 - Donald L. Darst	2012 - Patrick J. Lavelle
1971 - Bernard E. Greenberg	2013 - Daniel L. Wells
1972 - Boyd R. Hammond	2014 - Anthony J. Pruss III
1973 - Herman D. Weist	2015 - Patrick G. Kirlin
1974 - Robert G. Hinrichs	2016 - Michelle R. Thornburg
1975 - Duane L. Thelen	2017 - Ryan L. Parker
1976 - James A. Herbert	2018 - Patrick A. Meyer
1977 - Larry R. Larson	2019 - Shari A. Munro

Accounting Careers Committee

The Accounting Careers Committee works to introduce opportunities available in the accounting profession in Nebraska to high school and college students.

Ryan L. Burger, Chairman

Gabriel, Burger & Else, CPA, PC, Seward
(402) 643-4557
ryan@gbecpa.com

Joshua J. Boesch, Vice Chairman

Lutz, Omaha
(402) 778-7940
jboesch@lutz.us

Courtney C. Baillie

Doane University, Crete
(402) 826-2161
courtney.baillie@doane.edu

Robert H. Berger

Berger Elliott & Pritchard CPAs LLC, Omaha
(402) 551-1919
bberger@becpa.com

Kayla M. Bomar

Green Plains Inc., Omaha
(402) 952-4943
kayla.bomar@gpreinc.com

Arinn A. Cavey

Condor Hospitality Trust Inc., Omaha
(402) 316-1008
acavey@trustcondor.com

Nicole L. Cooper

University of Nebraska at Omaha
(402) 554-2383
nicolecooper@unomaha.edu

Bo R. Hansen

Sheila Hansen LLC, Blair
(308) 830-0987
bo@hansenllc.net

Megan A. Harris

University of Nebraska at Omaha
(402) 554-3945
megharris@unomaha.edu

Megan C. Holt

Mutual of Omaha Insurance, Omaha
(402) 342-7600
megan.claire.holt@gmail.com

Carol A. Kirchner

University of Nebraska-Lincoln, Lincoln
(402) 472-7118
ckirchner@nebraska.edu

Brian M. Klintworth

HBE LLP, Lincoln
(402) 261-9641
bklintworth@hbepca.com

Alison Maloy

Creighton University, Omaha
(402) 280-3267
alisonmaloy@creighton.edu

Anthony J. Pasternak

BKD LLP, Omaha
(402) 575-5663
apasternak@bkd.com

Carley Raneri

Metropolitan Community College, Omaha
(531) 622-1346
craneri@mccneb.edu

Beth L. Tyler

Hancock & Dana, PC, Omaha
(402) 391-1065
btyler@hancockdana.com

Continuing Professional Education (CPE) Committee

The Continuing Professional Education (CPE) Committee helps plan the Society's yearly schedule of CPE courses, which enables Society members to further enhance their professional skills, better serve their clients, and improve the professional image of Nebraska CPAs.

Brian M. Klintworth, Chairman

HBE LLP, Lincoln

(402) 261-9641

bklintworth@hbecpa.com

Philip A. Waldron, Vice Chairman

Philip A. Waldron, CPA, Lincoln

(402) 477-2226

pcwaldron@windstream.net

Jeffrey D. Beckmann

LRS Healthcare, Omaha

(402) 360-3874

jbeckmann@lrshealthcare.com

Laurie Ann J. Buhlke

Contryman Associates, PC,

Grand Island

(308) 382-5720

lbuhlke@capc.com

Devin D. Claus

Conagra Brands, Omaha

(402) 240-6588

devin.claus@conagra.com

Bradley L. Fegley

Lutz, Grand Island

(308) 382-7850

bfegley@lutz.us

Megan A. Harris

University of Nebraska at Omaha

(402) 554-3945

megharris@unomaha.edu

Mark F. Manning

Manning & Associates, PC, Crete

(402) 826-2528

mark@manningandassociates.net

Kathryn C. Maresh

University of Nebraska-Lincoln, Lincoln

(402) 472-2310

kmaresh2@unl.edu

Melissa E. Massey

Blair Public Library & Tech Center, Blair

(402) 426-3617

mewkittylover@aol.com

Leo J. Panzer

Infinity CPA Group LLC, Omaha

(402) 933-5230

lpanzer@infinitycpagroup.com

David C. Riley

D.C. Riley, CPA, PC, Omaha

(402) 884-3864

driley14@cox.net

Andrew C. Simmons

Andrew Simmons, CPA, PC, Central City

(308) 946-2710

andrew@simmonscpa.accountants

Dana J. Weber

Dana J. Weber, CPA, Scottsbluff

(308) 635-3008

djwcpa@allophone.com

Ethics Committee

The Ethics Committee investigates and disposes of ethics complaints within the Joint Ethics Enforcement Program (JEEP) timetable, monitors developments in the area of professional ethics, and informs the Society membership of official changes in the AICPA Code of Ethics.

Daniel J. Davis, Chairman

Frankel Zacharia LLC

Omaha

(402) 496-9100

ddavis@fzacpa.com

Vincent D. Wilson, Vice Chairman

Melotz & Wilson LLC

Omaha

(402) 390-0400

vince@melotzwilson.com

Betsy M. From

Mutual of Omaha Insurance Co.

Omaha

(402) 342-7600

1hdwkr@gmail.com

G. Randall Hansen

Omaha

(402) 968-9908

rand909@aol.com

Patrick J. Lavelle

Dutton & Associates, PC

Omaha

(402) 393-4900

plavelle@duttoncpa.com

Thomas W. Schleisman

Thomas W. Schleisman, CPA

Omaha

(402) 212-3738

slice@thomasschleismancpa.com

Fall Conference Planning Committee

The Fall Conference Planning Committee plans and promotes the annual Fall Conference held in late October and participates in the administration of that event, which is associated with the Society's Annual Meeting.

Lisa M. Lehan, Chairman

Koley Jessen, PC, LLO

Omaha

(402) 343-3881

lisa.lehan@koleyjessen.com

Bryan P. Robertson

U.S. Bank, N.A.

Lincoln

(402) 434-1582

bryan.robertson@usbank.com

Kate W. King Wu, Vice Chairman

Kate King Wu, CPA

Omaha

(402) 390-6010

kate_king_wu@msn.com

Michelle R. Thornburg

Koski Professional Group, PC

Omaha

(402) 445-4040

mthornburg@koskicpa.com

James R. Greisch

RSM US LLP

Omaha

(402) 344-6100

jim.greisch@rsmus.com

Thomas J. Von Riesen

SilverStone Group

Omaha

(402) 964-5441

thomas.vonriesen@hubinternational.com

Donald D. Kluthe

AmeriFirst Finance

Omaha

(402) 505-6556

donkluthe@cox.net

Daniel L. Wells

Massman Nelson Reinig, PC

Omaha

(402) 330-7099

danw@mnrpcpas.com

Leo J. Panzer

Infinity CPA Group LLC

Omaha

(402) 933-5230

lpnzer@infinitycpagroup.com

Governmental Accounting & Auditing Committee

The Governmental Accounting & Auditing Committee plans the annual Nebraska Governmental Accounting & Auditing Conference held in June and promotes improvements in providing professional services and excellence in financial reporting for governmental entities in Nebraska.

Christopher J. Lindner, Chairman

BKD LLP

Lincoln

(402) 473-7634

clindner@bkd.com

Jeffrey G. DeLine, Vice Chairman

Julie D. Bauman, CPA, PC

Falls City

(402) 245-4040

jeff@juliebaumancpa.com

Julie D. Bauman

Julie D. Bauman, CPA, PC

Falls City

(402) 245-4040

julie@juliebaumancpa.com

N'dede Franck Bile

O'Donnell Ficenec Wills & Ferdig LLP

Omaha

(402) 592-3800

fbile@ofwf.com

Megan A. Harris

University of Nebraska at Omaha

Omaha

(402) 554-3945

megharris@unomaha.edu

Anthony Jerina

HBE LLP

Lincoln

(402) 261-9633

tjerina@hbepca.com

Paul H. Koehler

Paul H. Koehler, CPA

Lincoln

(402) 488-1578

phk.koehler@gmail.com

Timothy M. Lens

BergankDV LLC

Omaha

(402) 829-5416

tim.lens@bergankdv.com

Marcy J. Luth

AMGL, PC

Grand Island

(308) 381-1810

mluth@gicpas.com

Steven L. Seawall

Greenwood

(402) 789-2254

steveseawall@hotmail.com

Dana J. Weber

Dana J. Weber, CPA

Scottsbluff

(308) 635-3008

djwcpa@allophone.com

Industry Committee

The Industry Committee plans the Business & Industry Conference held in late April, works to stimulate interest and participation in the Society by industry members, and fosters interaction between members through networking events such as the Husker CPAs Tailgate.

Daniel L. Wells, Chairman

*Massman Nelson Reinig, PC
Omaha
(402) 330-7099
dan@mnrpcas.com*

Gustavo F. Lima, Vice Chairman

*Interpublic Group of Co.
Omaha
(402) 965-4682
gustavo.lima@interpublic.com*

Heather E. Barr

*Endicott Clay Products Co.
Fairbury
(402) 729-4129
hbarr@endicott.com*

Jeffrey S. Baumann

*RSM US LLP
Omaha
(402) 344-6149
jeff.baumann@rsmus.com*

Amanda L. Fryzek

*American Laboratories Inc.
Omaha
(402) 858-2612
afryzek@americanlaboratories.com*

Patrick G. Kirlin

*U.S. Bank, N.A.
Omaha
(402) 896-6089
pkirl@cox.net*

Donald D. Kluthe

*AmeriFirst Finance
Omaha
(402) 505-6556
donkluthe@cox.net*

Thomas J. Monteith

*Dutton & Associates, PC
Omaha
(402) 393-4900
tmonteith@duttoncpa.com*

Thomas J. Von Riesen

*SilverStone Group
Omaha
(402) 964-5441
thomas.vonriesen@hubinternational.com*

Jessica L. Watts

*Seim Johnson LLP
Elkhorn
(402) 330-2660
jwatts@seimjohnson.com*

Legislation Committee

The Legislation Committee coordinates Society lobbying activities in connection with proposed state or federal legislation related to the profession and evaluates such legislation for recommendations of action to be taken by the Society.

Shawn A. Melotz, Chairman

Melotz & Wilson LLC

Omaha

(402) 390-0400

shawn@melotzwilson.com

Nick J. Nicola

Darst, Brune & Associates LLC

Omaha

(402) 498-9100

nnicola@darstcpa.com

Robert Kardell, Vice Chairman

Baird Holm LLP

Omaha

(402) 636-8313

bobkardell@yahoo.com

Cassandra V. Silva

Deloitte & Touche LLP

Omaha

(402) 346-7788

cassiesilva@deloitte.com

Katherine D. Dettmann

BKD LLP

Lincoln

(402) 473-7600

kdettmann@bkd.com

Jessica L. Watts

Seim Johnson LLP

Elkhorn

(402) 330-2660

jwatts@seimjohnson.com

Justin J. Korth

Lutz

Omaha

(402) 496-8800

jkorth@lutz.us

Dana J. Weber

Dana J. Weber, CPA

Scottsbluff

(308) 635-3008

djwcpa@allophone.com

Matthew R. McNary

Koski Professional Group, PC

Omaha

(402) 445-4040

matthew@koskicpa.com

Lincoln D. Zehr

Hampton Enterprises Inc.

Lincoln

(402) 489-8858

lzehr@hampton1.com

Not-For-Profit Committee

The Not-For-Profit Committee plans the annual Not-For-Profit Conference held in June, identifies and promotes educational opportunities for not-for-profit organizations and the practitioners who serve them, and disseminates information regarding changes in accounting, auditing, reporting, and tax issues.

**Catherine A. Demes Maydew,
Chairman**

*BerganKDV LLC, Omaha
(402) 330-7008
catherine.maydew@bergankdv.com*

**Kathleen J. Herrera,
Vice Chairman**

*Kathleen J. Herrera, CPA, LLC, Omaha
(402) 203-8932
kathy@kherreracpa.com*

Bryan J. Broekemier

*Hayes & Associates LLC, Omaha
(402) 390-2480
bbroekemier@hayes-cpa.com*

Lorraine A. Egger

*CynHealth, Omaha
(402) 506-9900
legger@cynhealth.org*

Justin M. Hope

*Seim Johnson LLP, Elkhorn
(402) 330-2660
jhope@seimjohnson.com*

Timothy J. Jensen

*Omaha Public Schools, Omaha
(531) 299-9924
tjjomaha@gmail.com*

Paul H. Koehler

*Paul H. Koehler, CPA, Lincoln
(402) 488-1578
phk.koehler@gmail.com*

Michaela M. Kroft

*Frankel Zacharia LLC, Omaha
(402) 506-4644
mkroft@fzacpa.com*

Kurt W. Meisinger

*Frankel Zacharia LLC, Omaha
(402) 496-9100
kmeisinger@fzacpa.com*

Patrick A. Meyer

*HBE LLP, Lincoln
(402) 261-9622
pmeyer@hbecpa.com*

Stephanie R. Otto

*Wohlenberg, Ritzman & Co. LLC,
Yankton, SD
(605) 665-4401
stephanie57049@gmail.com*

Thomas W. Schleisman

*Thomas W. Schleisman, CPA, Omaha
(402) 212-3738
slice@thomasschleismancpa.com*

Cheryl A. Teser

*Internal Revenue Service, Omaha
(402) 233-7371
cheryl.a.teser@irs.gov*

Timothy A. Vogel

*HBE LLP, Omaha
(402) 895-5050
tvogel@hbecpa.com*

John M. Winquist

*Omaha
jwink06@gmail.com*

Political Education Committee

The Political Education Committee (PEC) works to protect, advance, and strengthen the CPA profession and the free enterprise system by collecting and distributing financial contributions to state legislative candidates for the Nebraska Unicameral to further those objectives.

Donavon A. Heimes, Chairman

Columbus

(402) 910-1548

donheimes@yahoo.com

Bruce L. Meister

Lincoln

(402) 423-4211

bruce.meister@hotmail.com

Thomas J. Von Riesen, Vice Chairman

SilverStone Group

Omaha

(402) 964-5441

thomas.vonriesen@hubinternational.com

Shawn A. Melotz

Melotz & Wilson LLC

Omaha

(402) 390-0400

shawn@melotzwilson.com

Lincoln D. Zehr, Treasurer

Hampton Enterprises Inc.

Lincoln

(402) 489-8858

lzehr@hampton1.com

Nick J. Nicola

Darst, Brune & Associates LLC

Omaha

(402) 498-9100

nnicola@darstcpa.com

Justin J. Korth

Lutz

Omaha

(402) 496-8800

jkorth@lutz.us

Steven E. Pribnow

Erickson & Brooks

Fremont

(402) 721-3454

steve@eb-cpa.com

Taxation Committee

The Taxation Committee assists, informs, and advises Society members and government authorities on federal, state, and local tax matters and works to enhance public awareness of the CPA's role in the field of taxation.

Erica R. Parks, Chairman

*BKD LLP, Omaha
(402) 392-1040
eparks@bkd.com*

Jodi M. Eckhout, Vice Chairman

*Woods & Durham, CPA, Holdrege
(308) 995-6151
jodi@woodsanddurham.com*

Steven R. Anderson

*Grafton & Associates, PC, Lincoln
(402) 486-3600
steve@geacpa.com*

Todd P. Blome

*BMG Certified Public Accountants LLP,
Lincoln
(402) 483-7781
tblome@bmgcpas.com*

Laurie Ann J. Buhlke

*Contryman Associates, PC,
Grand Island
(308) 382-5720
lbuhlke@capc.com*

Megan A. Harris

*University of Nebraska at Omaha,
Omaha
(402) 554-3945
megharris@unomaha.edu*

Barbara K. Jessen

*Darst, Brune & Associates LLC,
Fremont
(402) 727-7389
bjessen@darstcpa.com*

Lina Jiang

*University of Nebraska Medical
Center, Omaha
(402) 559-8537
jiang.lina@gmail.com*

Brian M. Klintworth

*HBE LLP, Lincoln
(402) 261-9641
bklintworth@hbecpa.com*

Christi L. Olsen

*Circle CPA LLC, Omaha
(402) 502-5500
christi@circlecpaomaha.com*

Anthony J. Pasternak

*BKD LLP, Omaha
(402) 575-5663
apasternak@bkd.com*

Thomas J. Purcell, III

*Creighton University, Omaha
(402) 280-2062
tpurcell@creighton.edu*

Gupta S. Sookram

*Nebraska Department of Revenue,
Lincoln
(402) 471-5751
gupta.sookram@nebraska.gov*

Timothy A. Vaughn

*AMGL, PC, Grand Island
(308) 381-1810
tvaughn@gicpas.com*

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Accounting students are the future of the CPA profession. Nebraska CPAs understand this and are working hard to further develop the accounting workforce of the future. The following Board of Trustees supports excellence in the CPA profession and helps grow the CPA pipeline by overseeing the Foundation of the Nebraska Society of CPAs. Each year, the Foundation provides thousands of dollars in financial assistance to numerous accounting students at 14 colleges and universities throughout Nebraska. Foundation scholarships are funded through a portion of member dues, investments, and generous donations from members, firms and businesses, and instructors.

Mark F. Manning, President

Manning & Associates, PC, Crete
(402) 826-2528
mark@manningandassociates.net

Tracy S. Black, Vice President

NRC Health, Lincoln
(402) 475-2525
t.black@att.net

Daniel L. Wells, Secretary

Massman Nelson Reinig, PC, Omaha
(402) 330-7099
danw@mnrpcas.com

Patrick J. Lavelle, Treasurer

Dutton & Associates, PC, Omaha
(402) 393-4900
plavelle@duttoncpa.com

Richard D. Gifford

Richard D. Gifford, CPA, Scottsbluff
(308) 635-4004
giffcpa@charter.net

Jamie L. Johnson

NMPP Energy, Lincoln
(402) 474-4759
jjohnson@nmppenenergy.org

Patrick G. Kirlin

U.S. Bank, N.A., Omaha
(402) 896-6089
pkirl@cox.net

Douglas J. Lacey

Lacey & Associates, CPAs, PC, Ralston
(402) 339-7330
doug@djlaceycpa.com

Christopher J. Lindner

BKD LLP, Lincoln
(402) 473-7634
clindner@bkd.com

John W. Sehi

Sehi & Associates, PC, Norfolk
(402) 371-0400
jwsehi@sehicpa.com

Michelle R. Thornburg

Koski Professional Group, PC, Omaha
(402) 445-4040
mthornburg@koskicpa.com

Society Award Recipients

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1987 - Donald L. Darst	2007 - Robert K. Muehling
1988 - Larry R. Larson	2008 - Lyndee J. Black
1990 - Verne R. Moseman	2009 - Randal M. Limbeck
1991 - Robert A. Helm	2010 - Robert C. McChesney
1992 - Ronald F. Ueberrhein	2011 - Michael S. McClure
1994 - Harold E. Hoff	2012 - G. Randall Hansen
1995 - Thomas D. Hubbard	2014 - Tracy S. Black
1996 - David A. Emry	2015 - Donald D. Kluthe
1997 - William V. Strain	2016 - Leo J. Panzer
1998 - Gary R. Yocum	2017 - Richard G. Zacharia
1999 - Keith D. Snyder	2018 - Donavon A. Heimes
2000 - Carol M. Lockwood	2019 - Julie D. Bauman
2001 - James F. Rouch	2020 - Anthony J. Pruss, III
2002 - Richard A. Hoiekvam	

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1997 - John T. Connor	2010 - Lewis E. Trowbridge
1998 - John A. Sturgeon	2011 - Thomas J. Von Riesen
1999 - Bruce C. Rohde	2012 - Bradley R. Crain
2000 - JoAnn M. Martin	2013 - David E. Lechner
2001 - George J. Kubat	2014 - Jeffrey M. Scherer
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2007 - Karen B. Rhoads	2019 - Ryan L. Parker
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2009 - Steven L. Ford	

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1982 - Irving J. Olson	2005 - Thomas J. Purcell, III
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1986 - Fred A. Lockwood	2007 - John W. Hancock
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1989 - George W. Klein	2009 - Richard J. Vierk
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1996 - Frank L. Hayes	2014 - Galen D. Hadley
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1998 - Elaine E. Booth	2016 - Bryan E. Slone
1999 - Paul L. Dutton	2017 - James R. Gardner
2000 - David L. Duren	2018 - Daniel F. Koraleski
2001 - David R. Oelkers	2019 - Sarah C. Krick
2002 - B.T. Friedrichsen	2020 - Ralph Dovali, Jr.

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1987 - George C. Holdren	2007 - Janice E. Lawrence
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1995 - Thomas J. Purcell III	2013 - Thomas A. Shimerda
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1999 - Kathleen J. Smith	2019 - Jillian K. Poyzer
2000 - Paul A. Shoemaker	2020 - Courtney C. Baillie
2001 - Vaughn L. Benson	

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Joni Sundquist

President & Executive Director

joni@nescpa.org

Kelly Ebert

Vice President

kelly@nescpa.org

Michelle Lyons

Staff Accountant & Office Manager

michelle@nescpa.org

Lori Vodicka

Executive Assistant

lori@nescpa.org



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E-13414-319 NE

Nebraska Society of CPAs



Contact Information

CALL: (402) 476-8482

FAX: (402) 476-8731

EMAIL: society@nescpa.org

VISIT: <http://nescpa.org>

**7435 O Street, Suite 100
Lincoln, NE 68510**

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