

# 20<sup>TH</sup> ANNUAL FALL CPE CONFERENCE

## WHEN

**October 29-30, 2020**  
**Via Webcast**

## FEATURING

**Bryan Slone · Aaron Davis · Kenneth Witt · Kenneth Schmutz · Steph Vanous · Tim Weidman · And More!**

[WWW.NESCPA.ORG](http://WWW.NESCPA.ORG) · (402) 476-8482 · [SOCIETY@NESCPA.ORG](mailto:SOCIETY@NESCPA.ORG)



## CPE CREDIT

Approved by the Nebraska State Board of Public Accountancy for 16 HOURS CPE Credit, including 2 HOURS of Ethics.

## WEBCAST

**SAME GREAT CONFERENCE FOR A DISCOUNTED FEE!**

## REGISTRATION

**Early Bird Member Fee:**  
\$350 Two Days  
\$270 One Day

**Early Bird Non-Member Fee:**  
\$400 Two Days  
\$320 One Day

**Early Bird Registration Deadline:**  
Wednesday, September 30<sup>th</sup>

## 92<sup>ND</sup> ANNUAL MEETING

The Society's Annual Meeting will be held at 11:30 AM on October 29<sup>th</sup>, featuring remarks by outgoing Chairman Shari Munro and Chairman-Elect Ryan Burger.

# Conference Agenda

Please check (✓) which breakout sessions you will attend.

## Thursday, October 29, 2020

- 7:30 a.m. Log-In Available for Webcast
- 8:00 a.m. Welcome – Fall Conference Planning Committee Chairman Lisa Lehan
- 8:10 a.m. “Blockchain & Digital Assets 101” – Bennett Moore, RSM US LLP
- 9:10 a.m. Break
- 9:30 a.m. “Federal Tax Update: Navigating Today’s Environment”  
– Michael Podpeskar & Andrew Young, RSM US LLP
- 11:30 a.m. Annual Meeting / Lunch Break
- 1:00 p.m. “State of the State: Competitive Risks & Opportunities in a Post-Pandemic Environment” – Bryan Slone, NE Chamber of Commerce & Industry
- 2:30 p.m. Break
- 2:45 p.m. **Breakout Sessions**
  - “Secure Act”
  - “POWER Hiring” – Chris Carlson, Aureus Group
  - “199A/QBI” - Damien Martin, BKD CPAs & Advisors
- 3:45 p.m. Break
- 3:50 p.m. “The Attitude of a Champion” – Aaron Davis, Aaron Davis Presentations
- 5:00 p.m. **First Day of Conference Adjourns**

## Friday, October 30, 2020

- 7:30 a.m. Log-In Available for Webcast
- 7:55 a.m. Welcome to Day 2 of the Conference – Committee Chairman Lisa Lehan
- 8:00 a.m. “State of the Profession” – Kenneth Witt, AICPA
- 9:00 a.m. Break
- 9:05 a.m. “Combatting the Growing Threat of Cyber Attacks”  
– Kenneth Schmutz, FBI Omaha Division/Cyber Task Force
- 10:40 a.m. Break
- 10:55 a.m. **Breakout Sessions**
  - “Tax Controversy Case Studies” – Lisa Lehan, Koley Jessen, PC, LLO
  - “Cybersecurity Controls in a Remote World” – Tim Weidman, Frankel Zacharia
  - “Building a Small Practice” – Panel Discussion
- 12:05 p.m. Lunch
- 12:50 p.m. **Breakout Sessions**
  - “Tax Controversy Case Studies” – Lisa Lehan, Koley Jessen, PC, LLO (Repeat)
  - “Cybersecurity Controls in a Remote World” – Tim Weidman, Frankel Zacharia (Repeat)
  - “Strategic Thinking From Controller to CFO” – Tom Hershberger, Cross Financial
- 2:00 p.m. Break
- 2:15 p.m. “Ethical Leadership” – Steph Vanous, Zelle Human Resource Solutions
- 4:00 p.m. **Conference Concludes**

## Registration Form

Please check (✓) which days you will attend.

Attendee: \_\_\_\_\_  
 Firm/Business: \_\_\_\_\_  
 Mailing Address: \_\_\_\_\_  
 Firm  / Home   
 Email Address: \_\_\_\_\_  
 Contact Name: \_\_\_\_\_  
 Contact Number: \_\_\_\_\_  
 List Any Special Accommodations: \_\_\_\_\_  
**Payment Choice**    Check     Credit Card \_\_\_\_\_  
 Cardholder Name: \_\_\_\_\_  
 Billing Address: \_\_\_\_\_  
 City, State & Zip: \_\_\_\_\_

## CONFERENCE DISCOUNTED!

### EARLY-BIRD PRICING

#### Both Days

- \$350 Member
- \$400 Non-Member

#### Thursday Only

- \$270 Member
- \$320 Non-Member

#### Friday Only

- \$270 Member
- \$320 Non-Member

### TOTAL DUE:

\_\_\_\_\_

## 2020-2021 Fall Conference Planning Committee

**Lisa Lehan, Chairman**  
Koley Jessen, PC, LLO, Omaha

**Kate King Wu, Vice Chairman**  
Kate King Wu CPA, Omaha

**James Greisch**  
RSM US LLP, Omaha

**Patrick Kirilin**  
U.S. Bank, N.A., Omaha

**Donald Kluthe**  
AmeriFirst Finance, Omaha

**Leo Panzer**  
Infinity CPA Group LLC, Omaha

**Bryan Robertson**  
U.S. Bank, N.A., Lincoln

**Michelle Thornburg**  
Koski Professional Group PC, Omaha

**Thomas Von Riesen**  
SilverStone Group, Omaha

**Daniel Wells**  
Massman Nelson Reinig PC, Omaha

## Five Ways to Register!

**Online:** [www.nescpa.org/conferenceregform.php](http://www.nescpa.org/conferenceregform.php)

**Email:** [society@nescpa.org](mailto:society@nescpa.org)

**Phone:** (402) 476-8482

**Fax:** (402) 476-8731

**Mail:** NE Society of CPAs  
7435 O St, Ste 100  
Lincoln, NE 68510